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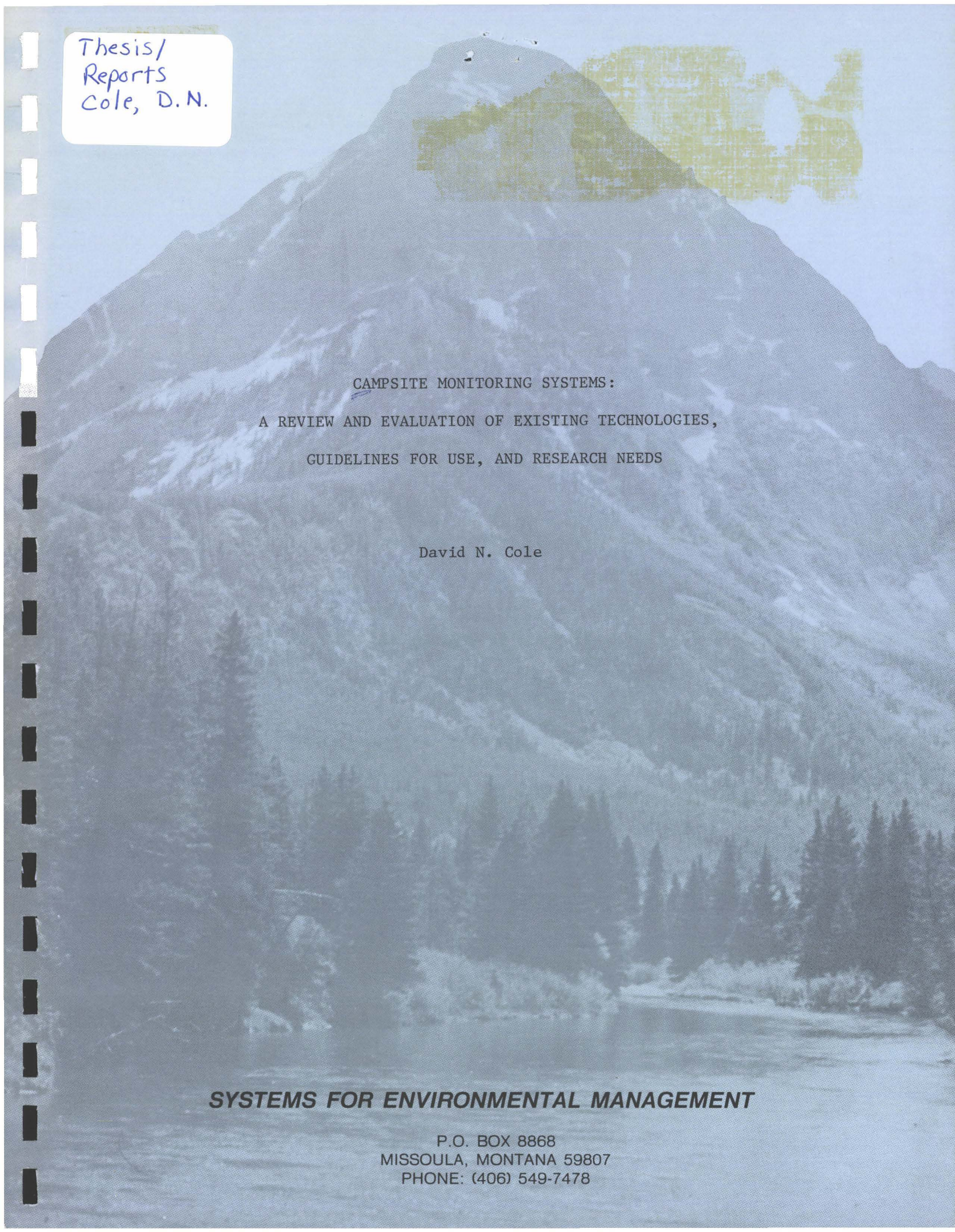

CAMPSITE MONITORING SYSTEMS:

A REVIEW AND EVALUATION OF EXISTING TECHNOLOGIES, GUIDELINES FOR USE, AND RESEARCH NEEDS

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SYSTEMS FOR ENVIRONMENTAL MANAGEMENT

A Natural Resources Research Group

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TO: ~~D. Lloyd~~ RDL
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August 31, 1987

Director ~~B&RA~~ 9/3/87
Intermountain Research Station
324 25th Street
Ogden, UT 84401

Dear Sir,

Enclosed please find a copy of a report entitled, "Campsite monitoring systems: a review and evaluation of existing technologies, guidelines for use, and research needs". It is submitted in fulfillment of Item II.B. of Cooperative Agreement No. 22-C-6-INT-040 and its Amendment between the Intermountain Research Station and Systems for Environmental Management. This should meet the final requirements of the agreement. A final billing will be submitted shortly. In addition, a copy of this report has been sent directly to Bob Lucas.

Final Report

FS Contact

In my opinion this has proven to be a useful project. Monitoring is a critical issue these days, with many wildernesses in the process of developing systems. The summary of information in this report should provide some guidance to managers. The critical research needs that were uncovered should provide fertile fields for further research. Thank you for your support.

Sincerely,

David N. Cole

Coop Contact

CAMPSITE MONITORING SYSTEMS:

A REVIEW AND EVALUATION OF EXISTING TECHNOLOGIES,

GUIDELINES FOR USE, AND RESEARCH NEEDS

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August 1987

In partial fulfillment of Cooperative Agreement No. 22-C-6-INT-040

PREFACE

The original objective of this report was to provide a handbook for managers on how to develop and use a campsite monitoring system. I felt that the state-of-knowledge was sufficiently advanced for this to be possible. Unfortunately, the further into the project I got, the clearer it became that writing such a handbook was premature. Too many problems and unanswered questions remain. Therefore, the objective of the project evolved toward being a summary of knowledge and an identification of problems and areas of needed research. Thoughtful managers, able to pick from and modify ideas with merit and careful to avoid the problems identified, should find this report useful. Managers looking for a system that can be applied without modification or creative thinking will find this report frustrating. Researchers should find the discussion of problems and needed research of value in identifying important projects.

The review and discussion that follows, then, is an attempt to summarize and evaluate experience with campsite monitoring systems, to identify places where more research is needed and to identify sources of information. The discussion of existing systems is highly critical, on purpose. My intent is to identify problems, as well as to suggest useful approaches. Unfortunately, I have identified more problems than solutions. The people that have developed existing systems deserve much credit, as pioneers in the field of monitoring, despite these problems. Hopefully others can learn from their experience and contribute to the development and spread of increasingly effective monitoring systems. Finally, the opinions that are advanced are my own. Many of them are certainly open to debate and I would encourage such debate.

The use of trade, firm or corporation names in this report is for the information and convenience of the reader. Such use does not constitute an official endorsement or approval by the U.S. Department of Agriculture of any product or service to the exclusion of others which may be suitable.

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INTRODUCTION

According to the Wilderness Act of 1964, recreational use of wilderness is to be managed "so as to preserve its (the wilderness') natural conditions" and such that "the imprint of man's work (is) substantially unnoticeable". Natural conditions have been most severely altered by recreational use on campsites. A first step that must be taken to control campsite impacts is to document campsite conditions and how they are changing over time. This information need has spurred considerable interest in the development of methods for monitoring campsites in wilderness and other backcountry areas.

The first publication to propose a specific method for systematically monitoring campsites was the Code-A-Site system (Hendee and others 1976). This was followed by a number of papers suggesting somewhat different approaches to campsite monitoring (Frissell 1978, Schreiner and Moorhead 1979, Parsons and MacLeod 1980, Cole 1983a). Since the publication of these reports, there has been considerable campsite monitoring activity--most of it unpublished and difficult to access.

This report is an attempt to gather and integrate information on the monitoring technologies that have been developed and to suggest places where improvement is needed. It is organized into a series of steps that must be taken in developing a monitoring system. The discussion of each step begins with an introductory statement of purpose. For steps that require crucial decisions, a sequence of questions or issues that must be addressed is laid out. This is followed by a description of procedural details. Where there are alternative courses of action, the strengths and weaknesses of each alternative are discussed. Areas of needed research and development are highlighted and, finally, sources of further information are suggested. Detailed descriptions of representative examples of monitoring approaches are included in an appendix.

Before getting into the step-by-step description, it seems worthwhile to elaborate on the goals of a monitoring system. The initial goal is to characterize the amount of campsite impact in the area. Amount of impact is determined by both the condition of individual sites and the number of sites. In addition, to determine impact levels, campsite conditions must be compared with undisturbed conditions; the difference provides an estimate of amount of impact. To achieve this, then, information needs to be collected both on campsites and on undisturbed controls. Under most situations information must be collected on all campsites. This information provides a baseline for comparison with future inventories to determine how the number, distribution and level of impact on campsites has changed.

STEP 1. EVALUATE SYSTEM NEEDS AND CONSTRAINTS

The purpose of this step is to determine what type of monitoring system is needed and feasible and to make some decisions about the priority to be assigned to the monitoring effort. The procedure for accomplishing this is to:

(1) establish the need for a campsite monitoring system,
(2) identify the most serious types of campsite impact,
(3) identify the types of information a monitoring system needs to provide,
(4) evaluate funding and manpower constraints, and
(5) decide among several alternative approaches to monitoring.

The product is the selection of a monitoring approach, a decision that carries with it certain implications for funding and manpower needs.

Decision-making

The first question that must be asked is **whether or not a campsite monitoring program is needed.** It is hard to imagine a wilderness that receives any overnight use where monitoring is not needed. Even if campsite impacts are not currently perceived to be a problem they may become more serious with time or it may simply be important to document the situation for the benefit of those that might feel impacts are a problem. The critical issue is more the importance of a monitoring program than whether or not one is necessary. Monitoring systems are generally most critical in places with large numbers of sites or severe campsite impacts, places where use patterns are unpredictable or in a state of flux and places where campsite management programs are changing or have not been evaluated. The overall importance of monitoring is underscored by the fact that most wilderness areas meet at least some of these criteria. Nevertheless it is valuable to document, in a written format, how critical campsite monitoring is to management. This decision will guide later decisions about funding for monitoring, decisions that will influence the quality of the information collected.

A related question is **how do I plan to use this information**? Uses of monitoring data is the topic of the final step in this process. If you can develop a clear picture of how monitoring data will be used, it will be easier to design an efficient system.

The next question to address is **do I need an inventory of all sites**? Systems can be established to monitor either a sample of sites or all sites in the area. Monitoring a sample of sites can provide some idea of what impacts are occurring, as well as how conditions are changing over time. A carefully stratified sample can also provide information on how impacts and trends in impact vary with such factors as amount of use or location. However, a sample cannot provide information on changes in the number or spatial distribution of sites and it obviously does not provide information for all sites in the area. Perhaps this loss of information would be acceptable where camping is confined to designated sites and compliance is known to be high. If for any reason management is unconcerned about the number and distribution of sites, a census may not be needed.

If an inventory is not needed, only a sample of sites needs to be examined. This reduces costs considerably. Several sites each, in a variety of environments and use situations (different amounts and types of use) could be examined. See such studies as Cole (1982, 1983b) and Marion (1984) for examples of this design--really more a research approach than monitoring. Decisions about techniques will follow the same format as for an inventory of all sites (see step 2).

The next question to address--regardless of the decision between a census and a sample--is **how frequently do campsites need to be monitored?** It is unlikely that all campsites will need to be monitored every year. It has been suggested that sites be reexamined about once every five years. This is a long enough time for subtle changes to develop into measureable changes (at least on some sites), but a short enough time to catch changes before they get out of control. Even waiting five years before reexamining sites, many sites are unlikely to exhibit measureable changes. However, if the interval between observations is longer than five years, there is little opportunity to halt undesired changes. Despite this uncertainty, this is a question that each area must address.

A series of additional questions must be asked in order to make a decision about which monitoring approach to adopt. One of those questions is **what types of impact are of most concern and need to be monitored**? Certain types of impact can be readily assessed through casual observation (for example, the number of firerings), while others require more precise measurement (for example, soil compaction). Although the nature of impacts on wilderness campsites are not likely to differ greatly between areas, management objectives will differ and this should be reflected in the types of impact that are monitored. Monitoring types of impact that are more difficult to assess accurately will be more time-consuming and costly. Accepting these higher costs may be necessary if those impacts are particularly important or wasteful if they are not important. From field visits to representative campsites and the experience of on-the-ground managers, the most important types of impact to monitor should be identified. Types of impact that can be monitored, along with specific procedures for each, are decribed in step 2.

Another question to address is **about how many campsites are there to monitor?** Although there is relatively little variation between most wilderness areas in the need for monitoring, the types of impact that are occurring and the importance of monitoring all sites, there can be pronounced differences in the number and accessibility of sites. Some areas have a small number of sites, either because camping is allowed only on designated sites or because use levels are low and only a few places are suitable for camping. Other areas have thousands of sites widely scattered over areas as large as several million acres. Obviously, monitoring systems can be less costly in those areas with fewer sites.

A rough guess about number of campsites, along with decisions about monitoring frequency and types of impact to monitor, are needed to answer the question **how much time will it take to complete an inventory using each of the various alternative methods?.** The basic monitoring approaches available are described below. These descriptions conclude with an estimation of the time requirements per site, recognizing that such estimates would vary greatly, particularly with the type and number of impact parameters being evaluated. Estimate time requirements for each of these approaches, without making an initial judgement about a preferred approach.

As an example, if an area has about 500 campsites and they are to be inventoried every five years, then 100 sites will have to be visited each year. A technique that takes two people two hours/site would require 400 person-hours in addition to travel time. A technique that takes one person only 5 minutes would require only 8-9 person-hours in addition to travel time. It should be noted that, for many of these techniques, travel time may exceed the time spent monitoring. This makes differences in the time required for monitoring less critical. It also suggests the value of combining monitoring tasks with other tasks such as patrol or clean-up, to make the most use of travel time.

With an estimate of the time it would take to get the job done, using each of these techniques, the next question is **how much time can I afford to spend on monitoring?** Funding levels for management of wilderness and backcountry differ greatly between areas, as does the proportion of those funds allocated to monitoring. Areas with more resources available and fewer sites have a number of options available; those areas with fewer resources and/or more sites have few options. The more precise and informative approaches inevitably take more time and are more costly. Therefore a fundamental decision about funding priorities must be made.

Once this decision has been made, the final question is **of those approaches that I can afford, which will best meet my needs?** Review the pros and cons of each approach described below in the context of the types of information needed and the types of impact of most importance. Select a technique that maximizes accuracy, precision, sensitivity and the amount and quality of information (criteria that will be discussed below) for those types of impact and information of most importance.

Evaluation Criteria

In order to evaluate alternative approaches, evaluation criteria are needed. All acceptable systems must have several basic features. As was mentioned before, a census of sites is vastly preferable to a sample of sites. Without a census, there is no information on number of campsites. It is also necessary for any system to be set up in such a way that the same sites can be relocated at a later date. Finally, a system will be of little use if it cannot identify change in the most important impact parameters.

Much of the difference between acceptable systems is in their relative accuracy, precision and sensitivity. Accuracy describes how close an estimate is to a true value; precision describes how close several estimates are to each other, irregardless of how close they are to the true value; and sensitivity describes how large a change must be for it to be identified confidently as a change. Accuracy is important because we want to assess the current situation for campsites. We want a system that will tell us as accurately as possible, for the most important parameters, how much impact has occurred. Precision is important because we want to identify trends over time. If techniques are imprecise we will not be able to distinguish real changes from separate imprecise estimates of the same value. High sensitivity, while perhaps less critical than accuracy and precision, is desirable because it permits the identification of subtle changes.

Another important criterion is amount of information. Obviously, a system that generates information on a number of different types of impact is preferable to one that collects just one bit of information, as long as both the quality and importance of the information is similar. Sometimes information is collected on several parameters, but the information is combined in a single index. Unless information on each parameter can be disaggregated, such an approach loses all but a single bit of information.

The value of the information collected is also determined by the scale of measurement--whether nominal, ordinal, or interval (Schuster and Zuuring 1986). Nominal measures involve placing observations in categories that do not even imply order. An example is noting whether a campsite is located in a lodgepole pine forest, a Douglas-fir forest or a fescue grassland. Ordinal measures place observations in categories that do imply a relative order, but there is no information about the distance between observations or categories. An example is noting whether trash on the site is absent, evident or abundant. We know that sites with abundant trash have more impact than those on which trash is evident, but we do not know how different they are. Interval measures do provide information on the difference between two observations. For example, a site with 25 pounds of trash has 10 pounds more than a site with 15 pounds. Not only do we know which site is more impacted; we also know how much more impacted it is. Clearly, the amount of information generated by interval measures exceeds that of ordinal measures which, in turn, exceeds that of nominal measures. Another advantage of interval measures, as will be discussed later, is that they can be combined into synthetic summary indexes of impact. Although such indexes have frequently been constructed from ordinal measures (Parsons and MacLeod 1980, Cole 1983a), this procedure is mathematically inappropriate.

The final criterion, which unfortunately is often the most important, is cost. Although it is possible to design low cost systems that meet some of our criteria for a high quality monitoring system, those that meet all of our criteria are the most costly.

As a final important note, the techniques described below were developed for a variety of purposes. Some were intended as monitoring systems; others were not. Those systems that do not rate highly in this critical review of each as the basis for a monitoring system are not necessarily "bad". They are described here because they have merits; unfortunately, all systems also have drawbacks. The important thing is to understand each alternative's pros and cons and to choose and modify a system that will closely meet specified needs. That is precisely why this first step of evaluating system needs is so important.

Evaluations of the monitoring systems described below are summarized in table 1.

Table 1. Strengths and weaknesses of alternative systems for monitoring campsites.

	Evaluation Criteria					
System	Accuracy	Precision	Sensitivity	Amount of Information	Scale of Information	Cost
Photo points	Low	High	Low	Mod. low	Low	Mod. low
Frissell	Mod.	High	Mod. low	Low	Mod. low	Low
Parsons/ MacLeod	Mod. high	Mod. high	Mod. low	Low	Mod. low	Low
Permanent measures	High	High	High	High	High	High
Schreiner/ Moorhead	Mod. high	Mod. high	Mod. high	Mod.	High	Mod.
Bratton	Mod.	Mod. low	Mod.	Mod.	High	Mod. high
Cole*	Mod. high	Mod.	Mod.	High	Mod. high	Mod. low
Marion*	Mod. high	Mod. low	Mod. high	Mod. high	High	Mod. low

* These are the rapid estimation techniques used in the Bob Marshall (Cole) and the Delaware Water Gap (Marion).

Photographic Techniques

Some of the earliest attempts at monitoring relied primarily on photographic techniques. Magill and Twiss (1965), for example, describe how repeated photographs from permanent camera points can be used to detect changes in wildland resources, including campsites. The attraction of photography is that subjectivity can be reduced; consequently, accuracy and precision should be high. The fatal flaw in most systems based entirely on photography is that the most basic assumption--that the most important types of impact will be monitored--is seldom met. Surprisingly few types of impact can be effectively evaluated in photographs and essentially none of them can be assigned an interval level rating. Moreover, contrary to popular belief photographs can lie. Photographs taken at different times of the day, under different lighting conditions, with different films, cameras, and lenses or from slightly different vantage points can give misleading impressions.

In conclusion, although the accuracy and precision of photographs can be high, this is not always the case and accuracy and precision are irrelevant if important types of impact are not monitored. Sensitivity is low in most cases, as is the amount of information collected. This has led two reviews of available monitoring and photographic techniques, based on extensive experimentation with a variety of techniques, to conclude that photographs should enhance but not replace the field measurements that are the foundation of most monitoring programs (Cole 1983a, Brewer and Berrier 1984).

Photographs can play several extremely important roles, however. They can be an indispensable means of determining, when returning to reexamine a site, if you are on the correct site. For relocational purposes, it is helpful to include unusual landmarks or features likely to be around for a long time in the photograph. Photographs are also an important tool for teaching evaluators to make consistent judgements when monitoring sites. This will be described in detail in step 4--documentation.

Photographs can also be a useful way to illustrate changes documented with field measurements. This can increase the effectiveness of written documents and presentations in communicating information on conditions and trends. Consequently, it is a good idea to take periodic photographs from permanent photopoints on a sample of sites. The sample should include as wide a range of situations (impact levels, types of impact, environments, and so on) as possible. Guidance on establishing permanent photopoints can be found in Magill and Twiss (1965) and Brewer and Berrier (1984), and in the appendix.

Condition Class Estimates

These systems involve assigning each campsite to a condition class category based on defined levels and/or types of impact. The presence, absence or degree of change in certain critical parameters are quickly noted and form the basis for an impact rating, usually between one and five. Such systems can provide relatively accurate and precise estimates of impact. Sensitivity is low to moderate, depending upon the number of categories that are defined. Sensitivity is higher when more classes are recognized, but this reduces precision because it increases the likelihood of differences of opinion about which class a site should be assigned to. The critical limitation of this technique, however, is that only one bit of information is provided and this information is only of an ordinal level. The only information that can be gleaned from such systems is the relative overall impact level on each site and whether conditions have improved or deteriorated enough, over time, to assign the site to another class. Information about specific types of impact and trends in specific impacts is lacking.

These systems are a good choice for areas with the lowest funding and manpower resources per site. Only a few minutes are needed to locate each site on a map and record its condition class. This provides a gross estimate of impact levels and distribution and such estimates are likley to be acceptably accurate and precise without spending much time on each site.

Two examples of condition class systems will be presented. The first example is the system proposed by Frissell (1978), based on his experience in the Boundary Waters Canoe Area Wilderness and what is now the Lee Metcalf Wilderness. This system consists of descriptions of five condition states based on extent of vegetation loss, mineral soil exposure, tree root exposure, erosion and tree mortality. Frissell's classes are as follows: (1) "Ground vegetation flattened but not permanently injured. Minimal physical change except for possibly a simple rock fireplace."; (2) "Ground vegetation worn away around fireplace or center of activity"; (3) "Ground vegetation lost on most of the site, but humus and litter still present in all but a few areas"; (4) "Bare mineral soil obvious. Tree roots exposed on the surface"; and (5) "Soil erosion obvious. Trees reduced in vigor and dead". Each campsite is simply assigned to the class that most accurately describes the condition of the site.

One problem with this system occurs when sites do not meet all of the criteria of any single class. For example, it is not uncommon for sites to have extensive tree root exposure (class 4), but retain litter and humus in all but a few places (class 3). This problem can be handled by assigning the site a value equal to the midpoint of two classes--for example, 3.5 in the example just described. Having done this, however, it is not possible to tell whether a 3.5 site has root exposure but little mineral soil or abundant soil exposure but no root exposure. In the Boundary Waters Canoe Area, Marion (1986) found sites that fit all five condition classes, as well as each of the four midpoints between classes.

Another alternative would be to reword the definitions in such a way that if either of several conditions were found, the site would be assigned to that class. For example, the definition of class 4 could be changed to "Bare mineral soil obvious **or** tree roots exposed on the surface." If either of these conditions occur, the site is assigned to class 4.

The problems that result from a combination of moderate to low sensitivity and the provision of only one bit of information are more serious. In a study of campsites in Eagle Cap Wilderness, 71% of the sites examined were condition class 4 sites, despite considerable variability in site conditions, amount of impact and amount of use (Cole 1982). In a study of a wide range of campsites in the Boundary Waters Canoe Area Wilderness, Marion (1986) assigned about two-thirds of all sites to classes between 2 and 3. Moreover, dramatic changes in condition must occur before they will be reflected in a change in condition class. Over a five year period, only one of the 22 Eagle Cap sites changed an entire condition class.

A final problem is that, while Frissell's system works well in coniferous forests, with conspicuous groundcover vegetation and thick organic horizons, it does not apply to many other environments, such as areas above timberline, grasslands or deserts. This problem can be dealt with by developing similar class definitions that are adapted to these other environments. In wilderness areas with a variety of structurally distinctive environments, however, it may be impossible to develop readily comparable rating systems that work well in all environments.

This problem--of a system working well in some environments but not in others--is avoided with a condition class system that was devised by Parsons and MacLeod (1980), for use in Sequoia and Kings Canyon National Parks. They also recognize five condition classes, in this case based on eight criteria: density of vegetation, composition of vegetation, total area of the campsite, barren core area, campsite development, litter and duff, social trails and tree mutilations. For each of these criteria, the site is assigned a rating from one to five, based on descriptions (see the appendix for more detail). The condition class is then the closest integer, between one and five, to the mean of these ratings. With practice, the evaluator can simply look at a site and assign it to a condition class, without going through the process of assigning a rating to each criterion and determining a mean. This results in a system quite similar to that of Frissell, in which "a class one campsite would usually be no more than a small sleep site and possibly a fire ring with little or no vegetative change or trampling evident", while "a class five site would be a large, heavily used barren area" (Parsons and MacLeod 1980).

Compared with Frissell's (1978) system, this approach avoids the problem of sites not fitting into a single class. By including more impact parameters, as well as a range of conditions for each parameter, the distribution of sites across the range of condition class values is more equitable. The Parsons and MacLeod system is probably less precise than the Frissell system because more decisions (one for each criterion) must be made before a class rating can be assigned. Moreover, the practice of assigning a class rating without evaluating each criterion, once considerable experience with the system has been gained, also increases the likelihood of bias and loss of precision.

The Parsons and MacLeod (1980) system is a more accurate predictor of impact, however. Two studies have correlated condition class ratings with impact indexes derived from careful measurements on campsites. High correlations were found in both the Eagle Cap (Cole 1982) and Boundary Waters Canoe Area Wildernesses (Marion 1986), indicating that both systems accurately portray impact levels on campsites. In the latter wilderness, where both the Frissell system and a modification of the Parsons and MacLeod system were compared, the correlation coefficient was considerably higher for the Parsons and MacLeod method.

Such systems clearly achieve some of the goals of an inventory and monitoring system and can be a good choice in places with severe funding constraints--a common situation in wilderness and backcountry. They provide relatively accurate and precise information on (1) the number and distribution of sites, (2) changes in the number and distribution of sites, (3) relative impact levels in different portions of the wilderness and (4) relative impact levels for individual sites. Their value in monitoring changes in the condition of sites is more limited. Moderately low sensitivity and low information content mean that only sizeable changes in overall condition can be detected and no information is available on what types of impact are particularly severe or either deteriorating or improving.

This means that monitoring information cannot be used to develop campsite management programs that target specific types of impact in particular places. Problem areas can be flagged, but it will be up to managers to guess how they have changed and to decide, on the basis of field examinations, what should be done.

Two other problems are of a more technical nature. One is that, with condition class systems managers are locked into the current set of impact parameters and their implicit equal weighting. If managers change their opinions on the parameters to be used or their relative importance, they face a difficult choice. If they change the condition class definitions to match these opinions, the information generated will no longer be comparable to previous ratings. The other option, continuing to use definitions that are no longer considered appropriate, also has obvious drawbacks.

The second problem is confined to the Parsons and MacLeod (1980) system. It results from performing the mathematically improper procedure of calculating the mean of several ordinal ratings. Because the intervals between ordinal ratings are unknown--they undoubtedly differ both within and between criteria--a mean cannot be readily interpreted (Schuster and Zuuring 1986). Although a class 5 site would clearly be more highly impacted than a class 1 site, a class 4 site may not be more impacted than a class 3 site. Although the high correlations between these inappropriate means and interval scale measurements suggest that a site with a high mean is usually highly impacted, use of this improper procedure interjects potential for misleading results.

Measurements on Permanent Sampling Units

A very different approach is to take detailed measurements of a number of impact parameters on permanently-located sampling units, usually quadrats, transects or the entire campsite. Periodic repeat measures of such parameters as vegetation cover and composition, mineral soil cover and bulk density or number of damaged trees can provide highly accurate and precise measures of impact. If designed properly such data is highly sensitive and the amount of information is high, because many parameters can be examined and interval measures can be obtained. Such systems rate highest in all evaluation criteria with the exception of cost. Measurements of this type usually require several people spending several hours on each site and additional office time is required for data reduction.

Because costs are so high we know of no measurement systems, based on permanent sampling units, that have done more than sample sites. Therefore, these techniques are more common in research studies than in a true monitoring program. Given a relatively small number of sites, measurements of this type could form the basis for a monitoring program that provides a large quantity of accurate and precise information. More commonly, detailed measurements on a sample of sites might be used to supplement more imprecise rapid estimates taken on all sites.

Two alternative designs will be described here. The first design was initially used in a study of changes on a sample of 26 campsites in the Eagle Cap Wilderness initiated in 1979 (Cole 1982, 1986a). It has subsequently been used, in modified form, on samples of campsites in various areas, including the Bob Marshall Wilderness (Cole 1983b), Grand Canyon National Park (Cole 1986b) and Delaware Water Gap National Recreation Area. It has proven to be a useful design for describing both current impact levels and changes over time. A more detailed description of the procedure is included in the appendix.

A large nail was buried somewhere near the center of each campsite. From this point, the distance to the edge of the obviously disturbed part of the site was measured in 16 directions. The polygon enclosed by straight lines connecting transect end points defined the camp area, within which damage to trees and density of tree reproduction (number of stems/acre) were evaluated.

Four transects between the center point and campsite boundary were established at right angles to each other. Nails were buried at the end of each transect to facilitate reestablishment of each transect. Approximately 15 3.3 by 3.3 ft (1 by 1 m) quadrats were located along these transects. The number of quadrats on each transect was proportional to the relative length of each transect. The distance between successive quadrats decreased with distance from the center point so that there was less tendency to oversample the center of the site.

The canopy cover of total groundcover vegetation, exposed mineral soil, and each plant species was estimated for each quadrat. Measures of the depth of organic horizons and the penetration resistance of the soil were also taken in each quadrat. Means for each of these parameters were then calculated for the campsite as a whole. Four soil samples were taken in the central part of the campsite to obtain measures of soil bulk density, moisture content and chemical composition. Finally, four measures of water infiltration rate were taken close to these soil samples.

While these measures provide information about the condition of the campsite, they do not indicate how much change has occurred on the site. For example, a site with a vegetation cover of 50% may be perfectly natural or it could have lost as much as one-half of its vegetation cover. To obtain estimates of how much change has occurred on campsites, similar measures were taken on environmentally similar undisturbed sites (controls) in the vicinity.

Selection of suitable controls demands great care. The idea is to select a site that you think the campsite would have looked like before it was camped on. The best controls will be similar to the campsite in tree canopy density, rockiness and slope and have groundcover species similar to those surviving in protected places on the campsite. It is also desirable to find a control as close to the campsite as possible.

Once selected, the control must be referenced to the campsite, so it can be found again. Then a nail should be buried at the site center. The most efficient size for a control will vary with environmental heterogeneity; controls should be larger in more heterogeneous environments. In the Eagle Cap, circular controls of 1000-2000 ft^2 (100-200 m^2) were used.

In order to characterize amount of impact, campsite conditions were compared to those on controls. For example, the difference between vegetation cover on the campsite and control provides an estimate of how much vegetation has been lost from the campsite. To characterize change over time, one can examine either the difference between campsite conditions obtained during successive observation periods or one can examine change in the amount of impact (the campsite/control comparison). For example, on Eagle Cap sites receiving moderate levels of use, vegetation cover decreased from 6.1% in 1979 to 5.7% in 1984; vegetation loss (the difference between cover on campsites and controls, expressed as a proportion of cover on controls) increased from 75% in 1979 to 79% in 1984 (Cole 1986a).

A different design was employed to follow change on closed campsites in Sequoia National Park (Stohlgren and Parsons 1986). Refer to the appendix for more detail. On each campsite, a 32.8 by 32.8 ft (10 m by 10 m) study area was identified. Permanent stakes were placed around the perimeter at 3.3 ft (1 m) intervals. Buried nails at each of the four corners could serve to permit relocation of these stakes. String was set up between stakes to establish a grid of 10.8 ft^2 (1 m^2) squares. Each quarter of each square was then subjectively stratified into core, intermediate or periphery. Core areas are the most denuded places, located close to the center of the site. Intermediate areas exhibited obvious impact, but had more vegetation cover, less litter and duff pulverization and some pockets of intact surface sod. Periphery areas, essentially controls, appeared to be unimpacted. Of all the quarter squares--each 2.7 ft^2 (0.25 m^2)--that fell entirely in one of these strata, five to ten were randomly selected. In each, canopy cover of each plant species was estimated and bulk density, soil penetration resistance, litter accumulation, soil moisture and soil chemistry were measured.

Both the Eagle Cap (Cole 1982) and Sequoia (Stohlgren and Parsons 1986) systems will provide quite precise measures of change, because each employs replicable measures on plots that can be readily relocated. There can still be measurement error, for example, if estimates of vegetation cover tend to be high one year and low the next year. If campsites are compared with controls, however, this problem should be reduced because the same bias would be applied to controls and, therefore, cancelled out when the differences between campsite and control are calculated.

Levels of accuracy and information provided are likely to be very different depending upon which of these techniques is used. The Eagle Cap technique only provides one measure of each type of impact, characteristic of the entire campsite. The Sequoia technique recognizes that conditions within the campsite are not homogeneous and provides one measure characteristic of the most highly impacted parts of the site and another measure for the parts of the site that are intermediate in impact. Depending upon information needs, this added information provided by the Sequoia technique can be either useful or it can add unnecessary complexity. It provides a more accurate picture of intrasite variability but does not provide a single summary measure for the entire site.

Several features of the Sequoia technique reduce its accuracy, relative to the Eagle Cap technique. First, measurements are taken on only a very small proportion of the site. Measurements on the core and intermediate areas are taken in a total area of no more than 50 ft^2 (5 m^2) compared to 150 ft^2 (15 m^2) on Eagle Cap sites. Moreover, on most sites much of the campsite is likely to be outside of the 1076 ft^2 (100 m^2) area that was sampled. (The median camp area in the Eagle Cap was almost twice this size.) Second, using periphery measures as control values can be misleading. Areas less than 20 feet from the center of the site are likely to either be quite disturbed or, if they have not been disturbed, they are likely to be environmentally distinct from the campsite proper (for example, under a tree or among rocks).

Both the Eagle Cap and Sequoia techniques provide useful, precise and sensitive information on change to the campsite. As Stohlgren and Parsons (1986) have shown, the added information provided by stratifying the campsite into core and intermediate zones may be preferable for examining recovery of closed sites, bacause intermediate parts of the site recover more rapidly than core parts. However, the Eagle Cap technique appears more likely to provide accurate estimates of how much impact has occurred to the site as a whole, because the entire campsite is included in the sample, the size of the area sampled is larger and controls are likely to be more representative. It appears that it should also require less time and, therefore, should be less costly.

Other variations on these techniques can and have been tried (LaPage 1967, Magill 1970, Echelberger 1971, Merriam and others 1973, Leonard and others 1983). The most useful ones will provide accurate measures of how much impact has occurred to the campsite and be designed to facilitate precise replication of measurements on the same sampling units. It is the care that goes into precise replication that takes so much time and makes these techniques costly.

Measurements and Estimates without Permanent Sampling Units

With the preceding techniques much time is spent establishing permanent sampling units on campsites. Several alternative systems take measurements and estimates of impact on campsites without establishing permanent plots. Schreiner and Moorhead (1979) developed such a system, in the early 1970s, for use in Olympic National Park. They measured the distance to the first live plant along eight transects radiating from the center of the site. The average distance was used as the radius of a circle to calculate bare ground area. They also counted the number of access trails radiating from the site to water, the main trail or other campsites, as well as the number of places that had been trampled heavily by horses, within 100 feet of the site.

In a study of campsites in Eagle Cap Wilderness, the bare radius proved to be highly correlated with a synthetic index of change in a number of impact parameters (Cole 1982). This suggests that it does provide an accurate indicator of overall impact. Precision is more of a problem, however. Center points were not permanently marked and slight shifts in the center resulted in sizeable differences in bare radius and area. With a large measurement error, only sizeable changes in bare radius or area can be interpreted as definite changes in impact; consequently, sensitivity is only moderate. Only three types of information were collected. Although interval scale measures were taken, the advantage of interval measures over ordinal measures is reduced by the sizeable measurement error. Costs are moderately low, because these techniques require little time on the campsite. However, one variation of this system required that a scale map be drawn; this required considerable time, making it costly as well.

Another system based on areal measures was used on backcountry campsites in Great Smoky Mountains National Park (Bratton and others 1978). In this system, the lengths and widths of various types of impact were measured. The types of disturbance measured were bare rock, mud, slope erosion and bare soil (all of which could be combined in a measure of total bare soil), leaf litter (areas in which litter remained but all vegetation was lost) and trampled vegetation. In addition trash, tree damage and firewood clearing were quantified by measuring out, along at least two axes, to where these disturbances ceased and then calculating the area involved.

The data generated by this system is only moderately accurate. As Bratton and others (1978) note, defining all of these disturbances as rectangles overestimates damage. Moreover, the only data provided are areal measures of impact. No data can be generated, for example, on how many trees have been damaged or how much vegetation has been lost. In addition, the lack of controls makes it impossible to estimate how different campsites are from undisturbed areas.

The precision level of this system is likely to be moderately low. No permanent center points or transects were established. In future remeasurements, new centerpoints and axes will be selected. The resultant areal measurements are likely to be very different, even if no change in impact occurs. Given the sizeable measurement error, differences in areal measures would have to also be sizeable before they could be interpreted as definitive evidence of a change; therefore, sensitivity is only moderate. Compared to the Schreiner/Moorhead technique, information is collected on more types of impact, although many important types (such as tree damage, soil compaction, access trails or change in vegetation composition) are left out. Again the value of interval scale data is reduced by the sizeable measurement error. Finally, it appears that this technique would be quite time consuming, suggesting that the cost of implementation would be moderately high.

In evaluating these systems in relation to the permanent plot approach, the question that arises is whether or not the lower cost is worth the loss of precision and sensitivity that comes with not establishing permanent sampling units. If the cost savings is worthwhile, would it be worthwhile to cut costs even further by relying less on detailed measurements?

Much of the progress in recent years has come in the search for techniques that will provide a suitable compromise between costly measurement systems and systems that provide little specific information. The nagging problem with all of these techniques is their relatively low precision levels. How can one rapidly estimate impact parameters, while still keeping measurement error small?

A series of estimation systems have been developed that draw heavily on earlier ideas, particularly some of those advanced by Schreiner and Moorhead (1979) and Parsons and MacLeod (1980). The major differences have been attempts (1) to collect information on more parameters than Schreiner and Moorhead did, (2) to avoid the problem inherent to the Parsons and MacLeod system of not being able to disaggregate data on each parameter and (3) to maximize precision levels but use interval measures where possible. Progress has been made, but problems remain. Despite these problems, I believe that, once refined, these systems will provide the best compromise for the budgets of most backcountry areas.

A system developed by Cole (1983a) was patterned closely after that of Parsons and MacLeod (1980). The most important change was that each parameter was recorded separately in the field. While this added a few minutes to the time it took to complete the form--an average of about 10-15 minutes for experienced evaluators--it increases the amount of available information greatly. Other changes include (1) use of more precisely defined techniques for evaluating change in vegetation density and the litter and duff cover, (2) deletion of the vegetation composition parameter, (3) separation of the mutilation parameter into a count of both trees that have trunk damage and trees with exposed roots, and (4) separation of campsite development into both development and cleanliness parameters. See the appendix for a detailed description of the procedure.

The accuracy of this system was evaluated by Marion (1986) and found to be moderately high, as the Parsons and MacLeod (1980) system was. Precision is less high, however; it is only moderate. This results from the fact that many more judgements must be made in the field. The fact that categories are broad, suggests that with training judgements should be acceptably precise, but differences of opinion will be more common than with condition class systems or measurements taken on permanent plots.

The primary advantage of the system is the large amount of information that can be collected in a short period of time. Of all systems this produced the most information per unit of cost. Although the system initially consisted entirely of ordinal estimates, it was eventually modified to consist of interval estimates that were recorded and then used to assign each parameter an ordinal ranking. This provides even more information, although the precision of the interval estimates must be questioned. Measurement error needs to be minimized (see step 4) and quantified (see step 3).

With all of this information, it is clearly advantageous to assign a single summary impact rating (essentially a condition class) to each site. This was done by multiplying each parameter by a weight assigned to each parameter (more important types of impact are assigned higher weights). These products were then summed to provide a summary rating. Dividing these ratings into, for example, five classes would produce five condition classes. Changes over time in summary rating could be followed, as could changes in the individual impact parameters.

As was the case with the Parsons and MacLeod (1980) system, this procedure improperly sums a series of ordinal rankings. This makes the summary ratings difficult to interpret. Widely divergent ratings should accurately reflect the relative impact of different sites; however, interpretations of even relative differences between sites with proximate summary ratings are suspect. A site with a rating of 50 may be less impacted than a site with a rating of 47, for example. This merely reinforces the major problem with this type of system, a precision level that is lower than desirable and a paucity of information on just how low precision is.

Despite these problems, modifications and similar systems have been developed for use in such widely divergent situations as canoe campsites in the Boundary Waters Canoe Area Wilderness and the readily-accessible Delaware Water Gap National Recreation Area, sites on whitewater rivers such as the Middle Fork of the Salmon and Colorado Rivers and backpacker sites in the deserts of Canyonlands and Grand Canyon, as well as sites in mountainous areas similar to those where such systems were first developed. Although parameters and procedures differ (these will be described more fully, with examples, in step 2), the approach of making rapid estimates of a number of parameters remains consistent.

Time Estimates

Clearly, the time required to use any of these approaches will be highly variable. Nevertheless, it seems important to provide some general estimates of time required. Photo point systems might take one person about 30-60 minutes per site, depending upon the number of photographs to be taken. The condition class systems take one person from 3-5 minutes per site. The systems of measurements on permanent plots usually take two persons between one and three hours per site, depending on the parameters to be measured. The measurement and estimation systems without permanent plots are highly variable; the Cole (1983a) system might take one person 10-15 minutes per site, while a system similar to that used by Bratton and others (1978) might take several people several hours per site.

Research Needs

The primary research need is to refine rapid estimation techniques that provide information on a number of separate impact parameters but do not take more than about 15 minutes per site. The problems with these techniques are low precision levels, uncertain measurement errors and use of inappropriate summary impact ratings. Some means of increasing precision levels are described in steps 2, 3 and 4--development, testing and documentation of specific procedures. Research needs to go further toward identifying the most precise estimation procedures and suggesting means of maximizing precision. The issue of measurement error and its estimation is dealt with in step 4. Very little evaluation of error has been conducted, however; more research is needed on this subject. Several appropriate ways to calculate summary impact ratings are described in step 2; more work on this subject would also be valuable.

Sources of Further Information

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STEP 2. DECIDE ON IMPACT PARAMETERS AND EVALUATION PROCEDURES

The next step is to decide what to monitor and how to conduct the monitoring. At this point you should already have decided upon a monitoring approach and have a good idea of the most important types of impact. Clearly it is most important to monitor the impact parameters considered to be the most critical.

Decision-making

If you have selected a photopoint system, step 2 can be skipped, although it might be worth reading for hints on what to photograph. Details on how to establish a photopoint system are included in the appendix. Some of the discussion in step 4--documentation--is also relevant.

For all of the other approaches, decisions must be made about which impacts are most critical and, within the constraints of the three basic types of systems--condition class, measurements with permanent plots and measurements or estimates without permanent plots--how each type of impact should be monitored. While it is not necessary or even desirable to collect information on all possible types of impact, it would be worthwhile collecting information on types of impact that can be independently controlled. For example, because the size of the site and number of access trails might be controlled with site management techniques that are very different from the behavioral controls needed to deal with tree damage, it would be worthwhile to assess each of these different types of impact.

If in step 1, a condition class system was selected, it is time to select the impact parameters to form the basis for the rating. The parameters Frissell (1978) used are quite useful in forested areas with abundant understory vegetation and thick soil organic horizons; other parameters will have to be selected in very different environments such as those above timberline, in grasslands, or in the desert. Considerable thought and creativity need to go into developing a system of this type. A sequence of progressive impact stages must be described, followed by definitions of each stage in terms of the most important impact parameters.

It is a simpler matter to develop a condition class system similar to that described by Parsons and MacLeod (1980). Each type of impact is described separately, so that the relationships between different types of impact need not be understood. Moreover, the large number of parameters examined make it likely that many different types of environment can be evaluated with this technique. Decisions that must be made involve which parameters to use, how each parameter will be evaluated and how a summary rating will be derived. Assessment techniques for impact parameters and means of deriving a summary rating are described below.

If an approach similar to that of Parsons and MacLeod (1980) is selected, however, it is worthwhile to take the little additional effort to separately record information on each parameter. This increases the amount of information available many times. Although this requires more time, the added time is usually minor in comparison to the time spent in transportation. Separately recording each parameter should also increase the objectivity and precision of summary ratings, because the procedure of deciding upon a rating is not shortcut.

This simple change--recording each parameter separately--results in the type of system described by Cole (1983a, 1984) and used in such places as the Bob Marshall, Canyonlands and the Boundary Waters Canoe Area. As with the Parsons and MacLeod (1980) system, parameters and evaluation procedures can be selected from the following examples (although other parameters or procedures could certainly be developed). Generally, with these systems, each individual estimate does not require much time. Therefore, once on a site, it is usually worth collecting information on as many parameters as possible.

If a system based on measurements in permanent plots was selected in step 1, each measurement can be quite time-consuming, so it is more important to select only the most critical parameters. However, much of the requisite time on the site is involved in establishing and relocating permanent sampling units. Given this investment of time, it would be unfortunate to not collect information on as many parameters as is feasible.

Impact Parameter Descriptions

In the following sections, impact parameters that have been included in monitoring systems will be described. A final section will discuss the derivation of summary ratings and condition class ratings. More detail on some of these procedures can be found in the appendix.

Campsite Area

One of the most obvious measures of impact is the area affected by camping. Assuming a similar level of vegetation loss, soil compaction, and so on, larger campsites can be considered to be more heavily impacted. For example, the quantity of vegetation lost from a 200 ft^2 campsite that has lost 50% of its cover is twice that of a 100 ft^2 site that has also lost 50% of its cover. In addition, size of the campsite is one of the most useful parameters for distinguishing between lightly and heavily used sites and it is more likely than most parameters to change over time (see, for example, Cole 1982, 1986a, Marion and Merriam 1985).

Although it is an obvious impact parameter, camp area can be difficult to measure accurately or precisely. Two problems contribute to inaccuracy. First, it can be difficult to define the edge of the site. In areas of dense fragile vegetation, a boundary can be consistently defined by a contrast between untrampled vegetation and trampled vegetation or bare ground. Where vegetation is sparse, boundary definition can be difficult, unless obvious disturbance of organic horizons can be used. In areas of rock outcrops, sand and gravel, or in resistant vegetation, such as dry grassland or meadows, it can be virtually impossible to define a nonarbitrary campsite boundary.

Even where a boundary can be defined, another problem stems from the difficulty of measuring the area of an irregular figure. If a site is a perfect circle or rectangle, its area can be measured precisely and quickly. Because this is never the case, accurate and precise estimates of the area of sites that differ greatly from simple geometrical shapes is time-consuming.

The method that Cole (1982) used to monitor changes on sites in Eagle Cap is relatively precise. A permanent center point is used. From this point, 16 radial transects are extended out to the edge of the site. The distances from center point to boundary are plotted on radial maps and, then, the area of the site is determined with a polar planimeter. Accuracy increases with the number of transects and precision is increased by using a permanent center point. The Schreiner and Moorhead (1979) system, on which the Eagle Cap technique was based, is an example of a less accurate and precise system. It did not use a permanent center point; it used only 8 transects; and area was calculated on the basis of a mean radius, an assumption that would only produce an accurate result if the site was a circle.

Cole's (1982) technique requires about 90 person-minutes per site; I estimate that the Schreiner/Moorhead technique might require only 25 person-minutes per site, because it is not necessary to find the buried center point and it is not necessary to map the transect endpoints or use the planimeter.

More rapid areal estimates are also possible. If the area can be considered to approximate either a circle or a rectangle or a combination of simple geometric forms, a radius or lengths and widths can be paced off. Using the appropriate formulas, areas can quickly be calculated. While these areal estimates may not be very precise, they can be completed in a few minutes by one person. Moreover, in places where it is difficult to define a nonarbitrary boundary, these estimates may be as precise as the most careful measurements.

If rapid estimates of area are used, it is important to invest considerable time in training and in deriving a rough estimate of measurement error. This measurement error can be used to establish confidence limits around an estimate. If future estimates are not beyond these limits, the interpretation should be that there is a high likelihood that no real change in area has occurred. More discussion of measurement error, its importance and use will be presented in step 3.

Another way to both speed up estimation times and to handle problems with precision is to merely assign each site to a class based on a range of areas. For example, in the Bob Marshall Wilderness (Cole 1984), three classes were defined: 0-500 ft^2; 501-2000 ft^2; and >2000 ft^2. The system used in Sequoia and Kings Canyon National Parks recognized five classes: 0-20 ft^2; 21-100 ft^2; 101-500 ft^2; 501-1000 ft^2; and >1000 ft^2. With experience, it is usually possible to assign a size class to many campsites without any pacing or measurement. As the number of classes increases, precision decreases--because the likelihood of assigning a site to the wrong class increases--but sensitivity increases. More classes are preferable, if relatively high precision can be maintained through training and calibration of evaluators. Ideally, classes should be as broad as the confidence interval around estimates, for whatever technique is used.

A final option, utilized in the Bob Marshall Wilderness (Cole 1984), is to estimate the area of the site and to then assign each site to a class, on the basis of this estimate. The ordinal class rating can be used to compare the size of different sites or to evaluate change over time. The interval estimate can help in interpretation of change, particularly if estimates are close to the boundary of classes. For example, a change of one class is less meaningful if the original estimate was close to the boundary of the class assigned during a subsequent rating.

Although campsite area is an important measure of impact and has been monitored in most systems in use, its problems are considerable. Where defining nonarbitrary boundaries is difficult, it might be best to not measure area. Often there is a strong correlation between the devegetated area of the site and the total area of the site. Where devegetated area can be determined much more precisely than total area, it might be monitored instead. Across a variety of environments, however, devegetated area cannot be considered a surrogate for camp area. In general, we would expect the proportion of the camp that is devegetated to increase as vegetation fragility, amount of use, and roughness of the local environment increase.

Other problems with defining campsite area include how to handle separate sites that have grown together, satellite tent pads and places off-site where stock have been tethered. The problem of intermingled sites is discussed in detail in step 5--field data collection procedures. Satellite sites and stock-holding areas can either be ignored (this reduces the accuracy of areal estimates of damage) or their area can be measured or estimated and then either reported separately or added to the total camp area. Problems can arise with deciding which site to attach a satellite site or stock area to. One obvious thing to avoid is to contaminate a precise estimate of camp area with an imprecise estimate of satellite area. If techniques with different precision levels are used, the two estimates should be kept separate.

Campsite Development

Another common item to address is the extent of development, that is the number and elaborateness of either agency or user-built facilities, such as fire pits, rings, grates or places; seats; tables; shelters; and so on. The usual technique has been to record the presence or absence of each, with or without a count of the number of each type of facility. In addition, development classes have been suggested by Parsons and MacLeod (1980) and by Cole (1983a) (see the appendix). The difference between the two is primarily in the number of classes and that Cole chose to separate cleanliness aspects (such as amount of trash) from development.

Opportunities for quantifying this parameter are limited. Several systems require a count of fire pits. A rapid estimate system, developed for the desert environment of Canyonlands National Park (Kitchell and Conner 1984), also records the number of rocks, larger than 6 inches in diameter that have been moved either to create flatter tent pads or to construct tables or seats. This number is then used to assign the site to one of four classes for rock displacement.

Cleanliness

Cleanliness refers to trash, human waste, horse manure and campfire remnants, particularly charcoal. Again quantification is difficult. In a study of campsites along the New and Delaware Rivers, the number of 33-gallon trash bags of garbage found on each site and the number of separate piles of toilet paper, with or without feces, within 50 m of the center of the site were counted. This did not effectively distinguish between clean sites and ones with a small amount of trash. Counts of number of trash items have been used--for example, in the Canyonlands system (Kitchell and Connor 1984)--but this fails to distinguish between large items, such as a tarp and small items, such as a cigarette butt. For human waste, they counted pieces of toilet paper and piles of feces and noted the presence or absence of urine odor. Such estimates vary with the eyesight of the evaluator and the time spent searching.

Problems with quantification can be dealt with through classification. For backpacker sites, Kitchell and Conner (1984) suggest classes for trash (none, 1-3 pieces, 4-6 pieces and >6 pieces), toilet paper (none, 1-2 pieces, 3-4 pieces and >4 pieces) and feces (none, 1 pile, 2 piles or > 2 piles). They have different categories for sites used by visitors on four-wheel drive vehicles and sites used by boaters. Cole's (1983a) system deals simultaneously with all aspects of cleanliness. Categories are (1) no more than scattered charcoal from one fire ring; (2) remnants of more than one fire ring or some litter or horse manure; and (3) either some human waste evident or much litter or horse manure.

Cleanliness and extent of development can have a profound effect on visitors. For example, Lee (1975) found that cleanliness and development were the site conditions most critical to the enjoyment of visitors in the Yosemite backcountry. However, they are not a lasting ecological impact on the land; they are easily removed. A strong argument can be built for noting cleanliness and development, but separating them from ecological impact parameters. Counts of facilities, including firepits and the number of places where fires have been built seems worthwhile, but the problems with quantification of trash and human waste suggest that a system of classes, such as none, some and abundant provides as much information and as high a level of precision.

In a study of impacts on camping beaches in Glen Canyon National Recreation Area, Carothers and others (1984) developed techniques for quantifying trash and charcoal accumulation. Trash accumulation was established by counting, removing and weighing all human trash within 5 m of a 15-50 m transect running through the center of each site. Sand discoloration was used as a measure of ash incorporation into the sand. A 50-ml surface sample of sand was collected in each of 10 quadrats located along the transect and passed through a sieve (mesh size 150 microns). These samples were then shaken 75 times against a circular disk of coarse Fisher Filter Paper. A discoloration index was then obtained by matching the color of the filter paper to colors obtained from a series of beach sands containing known charcoal-ash concentrations. The index ranged from one, which had no ash or charcoal, to 16, which contained 10% residue by volume. It might be possible to design a similar technique for use in environments other than sand beaches.

A unique parameter used at Canyonlands (Kitchell and Conner 1984) is the abundance of ants, flies and rodents on and around campsites. The idea is that sites with more of these pests tend to be more highly impacted. Again, four classes were derived for backpacker sites from "no pests within 50 feet of the site" to "greater than 1 ant colony; ants throughout site; numerous signs of rodents, tracks, burrows and nests within 20 feet of site".

Damage to Overstory Trees

Most systems attempt to monitor the extent of damage to the overstory trees on campsites. Some of the questions that need to be addressed include how many different types of damage to assess separately, whether or not to only consider trees within the campsite boundaries, at what height or diameter does a tree become an overstory tree, at what level of damage should a tree be considered damaged, how to deal with felled trees and stumps, and whether to provide an interval level count of trees or a damage classification. One problem, in some situations, is distinguishing damage caused by recreation from "natural" damage.

Many studies have distinguished at least between damage in the form of root exposure and damage to the bole and branches of trees. These two types of damage are caused by very different activities. Root exposure is caused by erosion or compaction of soil, while damage to boles and branches is caused from chopping boles, breaking branches or pounding nails into trees. Lantern burns can also scar trees.

In the Eagle Cap and Bob Marshall Wildernesses, Cole (1982, 1983b) counted all trees--greater than 4.5 ft (140 cm) tall--on the campsite, noting the extent of damage to each tree. The number and percent of trees that had been felled or that had trunk scars or exposed roots was calculated. The number and percent of trees with any damage was also noted.

Marion (1984 and Marion and Merriam 1985) distinguished four levels of damage to standing trees: none (no tree damage other than from obviously natural causes); slight (nails, nail holes, small branches cut off or broken, small superficial trunk scars); moderate (large branches cut off or broken, trunk scars and mutilations that may be numerous but do not total more than 1 ft^2 of area); or severe (trunk scars that total more than 1 ft^2 or complete girdling of the tree). Each standing tree within the campsite boundaries is counted and classified according to damage level. In this system, trees with a diameter at breast height greater than 2 cm were considered to be trees. A damage index is calculated by multiplying the number of trees in the "none" category by 1 and the number of trees in the slight, moderate, and severe categories by 2, 3, and 4, respectively. These products are summed and this sum is divided by the total number of trees. The index, which varies between 1 and 4 can be interpreted as the average damage to trees on the site. For example an index of 2.5 suggests that the average tree is about half way between slight and moderate damage. Felled trees were recorded separately, although they might alternatively have been considered a fifth damage class.

A similar classification of root exposure was as follows: none (no root exposure other than from obviously natural causes); slight (the tops of many of the major roots exposed or more severe exposure on only 1 or 2 major roots); moderate (the tops and sides of many of the major roots exposed or very severe exposure on only 1 or 2 major roots); and severe (the tops, sides and undersides of many of the major roots exposed). An index was calculated as for tree damage.

One problem with this approach is that many of the damaged trees are found off-site. Visitors usually tie their horses off-site, causing root exposure, or fell trees for firewood or tent poles off-site rather than on-site. Thus a count of damaged trees on-site will usually vastly underestimate amount of damage. The problem with counting trees off-site is that different evaluators may go different distances from the site to search for damaged trees. This reduces precision.

Bratton and others (1978) quantified tree damage in terms of the maximum distance from the center of the site along at least two axes. This measure is difficult to interpret (for example, it says nothing about the proportion of damaged trees or the severity of damage) and is not likely to be very precise.

Other systems have assigned rankings to sites based on the extent of tree damage. The Parsons and MacLeod (1980) system counts the number of mutilations, regardless of their nature or whether they occur on one or more trees. They do distinguish between highly obtrusive and other mutilations. Their categories are: none; 1-2; 3-5; 6-10 or 1-2 highly obtrusive; and >10 or >2 highly obtrusive mutilations. Apparently, only trees on the campsite are included, although this and the definition of a highly obtrusive mutilation is not included in their paper.

In the system developed for the Bob Marshall, Cole (1984) had evaluators count and record the number of trees that have been scarred or felled, as well as the number that have exposed roots that are obviously associated with the site being examined (regardless of whether they are on-site or not). Then sites are assigned to a class. For damage, the classes are: no more than broken lower branches; 1-8 scarred trees or 1-3 badly scarred or felled trees; and >8 scarred trees or >3 badly scarred or felled trees. The classes for root exposure are: none; 1-6; and >6 trees with exposed roots.

There are problems with any means of evaluating damage. Confining the monitoring to the campsite itself increases precision, but reduces the accuracy of the estimate of impact. Perhaps the best compromise for a low-cost system would be to count trees both on and off site, but only count trees with pronounced damage, such as those in the moderate and severe classes that Marion and Merriam (1985) define. Recording the number counted, as well as an impact class, also seems a useful compromise between the low-information classification option and the problem, with a count, of having the number appear more precise than it really is. Both can add to the interpretation.

Tree Reproduction

Loss of tree reproduction has been monitored using measurements on permanent plots, but we are not aware of any examples that use rapid estimates. The technique is to count reproduction--defined in the Eagle Cap (Cole 1982) as trees between 6 and 55 inches (15 and 140 cm) tall--on the campsite and then calculate a density, number of stems/hectare. Seedlings are then counted on a control--a 538 ft^2 (50 m^2) circle in the Eagle Cap--and density is calculated again. Subtracting campsite density from control density provides an estimate of the amount of reproduction per hectare that has been lost on the site. Dividing this value by the control density provides an estimate of the proportion of reproduction that has been lost.

One problem with this technique is how to handle reproduction growing in protected places on the campsite. Often all reproduction on the site can be found in protected clumps that are never trampled. In the Eagle Cap study, reproduction in untrampled islands was excluded as being unrepresentative of the trampled portion of the campsite. Excluding reproduction in untrampled islands overestimates impact on the campsite and reduces precision, because it requires a judgement about whether of not a clump of reproduction should be included. While counting all reproduction within the campsite boundaries may underestimate impact on the trampled portion of the site, this estimate should be more precise and it does provide an accurate representation of impact to the entire site.

Although we are unaware of any such technique, it ought to be possible to evaluate the density of reproduction in classes similar to those for density of vegetation in the Parsons and McLeod (1980) system. These classes could be: same as surroundings; moderately less dense than surroundings; and considerably less dense than surroundings. Because tree reproduction is often more patchily distributed than groundcover vegetation, it can be more difficult to get an accurate and precise estimate.

Shrub Damage

If large resistant shrubs are a significant component of the vegetation, it can be worthwhile assessing damage to shrubs. This might be particularly important in places where trees are lacking and shrubs form the tallest vegetation layer. The only cases I know of where shrub damage has been assessed are in desert environments.

On backcountry campsites at Grand Canyon National Park, Cole (1985) counted number of shrubs and calculated shrub densities on campsites in 25 1 m^2 permanently located quadrats. Shrub density was determined in a circular 50 m^2 control plot. Only shrubs rooted in plots were counted. There was often a problem deciding consistently how many individual shrubs to count in a shrub clump. The decision rule used was to count each clump of stems as one shrub. The main problem with this technique is that shrub density may not reflect impact because trampling damage often results in a higher density of smaller plants. In such cases, cover estimates as for groundcover species (see below) might be a better choice.

At Canyonlands (Kitchell and Conner 1984), classes have been delineated for both damage to shrubs and root exposure (Kitchell and Conner 1984). Classes, on backpacker sites, for damage are: none show any damage; 10% of shrubs show damage (i.e., broken limbs, crushed appearance); 10-30% of shrubs show damage or 1 or 2 show reduced vigor as a result of damage; and >30% of shrubs show damage, >2 show reduced vigor, or dead and dying shrubs are present. Root exposure classes are: no roots exposed; roots exposed on 1 shrub; roots exposed on 2 shrubs; and roots exposed on >2 shrubs. Such a use of both counts and percentages in a single definition can cause problems. For example, if there are only a few shrubs on the site, 1 or 2 damaged shrubs might represent damage to a majority of shrubs.

Damage to Groundcover Vegetation

Several different aspects of groundcover vegetation damage are regularly monitored. The most common are the area that is devegetated, reduction in vegetation density or cover, and change in species composition. Each of these can and has been measured in permanent sampling units and estimated rapidly.

The Eagle Cap technique (Cole 1982), in addition to measuring the distance from permanent center point to edge of the campsite along 16 transects, measured the distance from center point to the first significant amount of vegetation. This was a modification of Schreiner and Moorhead's (1979) use of eight transects without a permanent center point. These endpoints were plotted on a radial map and the area of the polygon (devegetated area) was determined with a planimeter.

It is important to decide upon a vegetation cover or density that will be considered a "significant amount" of vegetation. The definition used in the Eagle Cap was at least 15% cover in a 1.09 by 3.28 ft (0.33 by 1 m) quadrat oriented perpendicular to and bisected by the tape. This boundary can usually be determined more consistently than the edge of the campsite, so estimates of devegetated area should usually be more precise than estimates of camp area. Only where groundcover is very sparse and patchily distributed is it difficult to determine the boundary of the devegetated area.

This technique only measures the area of a devegetated core close to the center of the site. Sometimes there are several devegetated places on a single campsite. These could all be measured in the same manner, although this would be quite time consuming. The area of these other places could be estimated and added to the central area, without too much loss of accuracy, if they were much smaller than the central area that was measured. However, it would be unfortunate to significantly contaminate a careful measurement of the central core with rough estimates of other barren places. It is also important to define how small a barren area to include in such an estimate. Perhaps only devegetated areas larger than, say, 10 m^2 should be included.

The other alternative is to estimate the area of either the central devegetated area or all devegetated areas. As with camp area, radii, lengths and widths can be estimated and then the appropriate area formulas can be used to determine area. Most systems have only estimated the size of the central area. This probably results in more precise estimates, although this provides a less useful estimate of vegetation loss on the entire site. Estimates can be either to the closest unit (for example, meter) or sites can be classified. For example, Parsons and MacLeod's (1980) classes are: absent; 5-50 ft^2 (.5-4.6 m^2); 51-200 ft^2 (4.7-18.6 m^2); 201-500 ft^2 (18.7-46 m^2); and >500 ft^2 (46 m). Rapid estimate systems for the Bob Marshall (Cole 1983a, 1984) and the Grand Canyon (Cole 1985) also have classes for size of the devegetated center.

Most monitoring systems have used ocular estimates of vegetation cover, rather than more precise measurements (for example, by using tools such as a point-frequency frame [Mueller-Dombois and Ellenberg 1974, Chambers and Brown 1983]) of cover or density. Most systems differ primarily in the size of the sampling unit for which cover is estimated.

With the more precise systems, cover is estimated in permanent quadrats--in 15-20 10.8 ft^2 (1 m^2) quadrats in the system Cole (1982, 1983b, 1986) has used in various places or in 10-20 2.7 ft^2 (0.25 m^2) in the system Stohlgren and Parsons (1986) used. Usually cover is estimated to the nearest 5 or 10%. The mean cover from all the quadrats provides an estimate of cover on the site. Such estimates should be quite precise; if the sample size is large enough and the samples are properly distributed, the estimate should also be quite accurate.

Few systems have attempted statistical determination of an adequate sample size. Such techniques do exist (see, for example, Mueller-Dombois and Ellenberg 1974 and Chambers and Brown 1983). A sample of 5-10% of the site would probably be adequate in most cases. Because of the pronounced disturbance gradient on campsites, from center to periphery, a systematic placement of quadrats provides a more accurate assessment, for a given sample size, than a random placement.

The other quantitative alternative is to estimate cover on the entire site. This method is less precise simply because it is difficult to visualize cover of the entire site at one time. This reduction in precision should be reflected in how the data are displayed. For example, it would be misleading, although quite feasible, to record cover to the nearest percent if it could not be accurately estimated even to the nearest 10%. For the Bob Marshall system, Cole (1983a, 1984) recommends estimating cover in the following classes: 0-5%; 26-50%; 51-75%; and 76-100%. Upon further thought, it seems worthwhile to also break down the latter category into 76-95% and 96-100%. The midpoints of each category can be used as a single estimate of cover.

With either of these quantitative estimates of cover, the impact parameter of concern is not cover itself, but loss of cover. This can be assessed by estimating cover on an undisturbed control plot and then comparing campsite cover to control cover. Identical techniques can be employed on both campsite and control. Vegetation loss can be expressed as either the difference between campsite and control or this difference as a proportion of the cover on the control. For example if vegetation cover was 40% on the campsite and 80% on the control, loss could be either 40% (80%-40%)--the amount less on the camp, or 50% ([80%-40%]/80%), indicating that half of the vegetation has been lost.

In the Bob Marshall rapid estimate system (Cole 1983a, 1984), vegetation is estimated in categories, both on campsites and a nearby unused comparative area. The rating for vegetation loss is based on the difference in number of coverage classes between the two. The site is rated 1 (if there is no difference); 2 (if there is a difference of 1 class); or 3 (if there is a difference of two or more classes). In the Canyonlands system (Kitchell and Conner 1984), cover loss classes are: <10% reduction, when compared with control; 10-30% reduction; 31-60% reduction and >60% reduction.

Other modifications of this technique could be developed. The important elements are to make estimates in classes that reflect the precision of estimates, to make estimates both on campsites and controls, and then to express vegetation loss in terms of a comparison between the two.

The other alternative is to express vegetation loss in terms that are not quantitatively defined. The Parsons and MacLeod (1980) system asks for a rating of vegetation density of either: same as surroundings; moderately less dense than surroundings; or considerably less dense than surroundings. Although not quantitatively defined, these categories probably reflect quantitative differences similar to those just noted.

Vegetation composition has also been assessed in similar terms. Parsons and MacLeod (1980) ask for a rating of composition, relative to surrounding vegetation, of: same as surroundings; moderately dissimilar; or significantly dissimilar.

In Canyonlands (Kitchell and Conner 1984), compositional changes are indicated by the proportion of the cover that consists of exotic and/or disturbance species (Kitchell and Conner 1984). For example, a site with none of these species is given the lowest rating, while a site on which >50% of the cover consists of exotic and/or disturbance species is given the highest rating (most impacted).

When estimates of the presence and or cover of each species are available, both on campsite and control, it is possible to calculate various indexes of the difference in composition between campsites and controls. Cole (1982, 1983b) has calculated an index as follows:

$$\text{Floristic dissimilarity} = 0.5 \times \Sigma |p_1 - p_2|,$$

where p_1 is the relative cover of a given species on the campsite and p_2 is the relative cover of the same species on the control. Relative cover is the cover of a species expressed as a percentage of the total cover of all species. It is calculated by summing the cover of all species and then dividing the cover of each species by this sum. The sum of the relative coverages of all species on a site will equal 100%. Good discussions of indexes that are based on presence or measures of importance other than relative cover, or that utilize other formulas can be found in Mueller-Dombois and Ellenberg (1974) and Chambers and Brown (1983).

Most of these indexes range from 0 to 100%, with higher numbers indicating a greater compositional change. Interpretation is hampered by the fact that there is always some dissimilarity between two samples of the same area of vegetation. This inherent dissimilarity varies between vegetation types and with the sampling procedure and type of index. By comparing several replicate samples of control plots, an idea of inherent variability can be obtained. Unless floristic dissimilarity is substantially greater than this inherent dissimilarity, change in composition should be considered negligible.

An important type of impact in arid environments is disturbance of the fragile cryptogamic soil crusts that are so prevalent in deserts. Cryptogamic soils are formed by algae, fungi, lichens and mosses growing in a matrix of soil. They often form conspicuous black pedestaled surfaces that are readily destroyed by trampling. In Canyonlands (Kitchell and Conner 1984), cryptogamic disturbance has been assessed with categories ranging from "no disturbance, (crust) still intact in appropriate habitat" to ">60% reduction of crust (when compared to adjacent undisturbed area)".

Impacts to Soil Organic Horizons

The three types of measures of organic horizon disturbance are reduction in organic horizon cover, reduction in depth of organic horizons and an assessment of the degree to which the litter and duff has been disturbed. Reduction in organic horizon cover is estimated in a manner similar to that of vegetation loss. Estimates of cover can be made either in a set of quadrats or for the entire site. Cover classes are frequently used to reflect the precision level of such estimates. In most cases, it is exposure of mineral soil that has been estimated. Mineral soil exposure is inversely related to organic horizon cover, because it is only exposed after organic horizons are removed. Campsite cover is compared to cover on a control to determine increase in mineral soil exposure.

A problem that surfaces when estimating mineral soil exposure is how to deal with the situation where most organic matter has been removed, but there are still thin patches of litter remaining. An explicit judgement must be made about where to draw the line between bare soil and litter. I have tended to ignore thin, obviously disturbed patches of litter and treat such areas as exposed mineral soil.

There are two problems with measuring a reduction in thickness of organic horizons. The first is the problem of defining the boundary between organic and mineral horizons. Although this boundary is usually gradational, with training and calibration consistant definitions can be made. This source of error will be most serious when organic horizons are quite thin (for example, less than 1-2 cm).

The more serious problem relates to where to locate samples. The thickness of organic horizons increases relatively regularly from the center of the site to the edge. This pattern is superimposed upon a pattern of random variation in thickness related to litter fall and decomposition rates. Enough samples must be taken to adequately account for the random variation and they must be distributed in a consistent manner, from year to year, relative to the disturbance gradient. If permanent quadrats have been established, a good solution is to take one sample from each quadrat. These locations will be precisely replicated each year and a sample of 15-20 measurements should be more than adequate to account for random variations. Without permanent quadrats or a large sample size, it is doubtful that this parameter would change rapidly enough to be measured with sufficient precision.

Again, similar measures must be taken on controls. The difference between the measures provides an estimate of the reduction in thickness of organic horizons.

Parsons and MacLeod (1980) suggest categories based on evidence of disturbance of the organic layers. These categories range form "trampling discernible; some needles broken, scattered cones", to "heavily trampled; (litter) clumped and pulverized; cones absent", and finally to "litter, cones and duff completely absent". Kitchell and Conner (1984) use categories based on the proportion of the litter cover that appears to be crushed or broken (Kitchell and Conner 1984). They also note the distribution of litter, whether it is evenly distributed or confined to the edge of the site or protected locations. The highest impact category is assigned to sites in which >60% of the litter cover appears crushed or broken and to sites in which >80% of the litter occurs around the edge of the site or stable objects.

Impacts to the Mineral Soil

In contrast to many of the preceding parameters, most of the methods available for evaluating impacts to mineral soil are time-consuming. Consequently, these are seldom estimated except in measurement systems on permanent plots. The most common impacts to assess are soil compaction, water infiltration rates, moisture content, organic matter content and chemical composition.

Soil compaction has usually been estimated by measuring either bulk density or the resistance of the soil to penetration. Bulk density is the ratio between the dry weight and the volume of a soil sample; penetration resistance is a measure of the force required to push a penetrometer a given distance into the soil. Either measure increases as soil compaction increases. There are a number of alternative methods and tools for each of these measurements (Gifford and others 1977).

Each measure has advantages and disadvantages. Penetration resistance is a simpler measure to take, because there is no need to take a soil sample and, if using a pocket penetrometer, the instrument is light. In addition, penetration resistance is a more sensitive measure of impact than bulk density; more subtle increases in compaction can be detected with a penetrometer.

However, penetration resistance measures are quite variable in space and they vary with soil moisture. Therefore, the difference between penetration resistance measures at two points in time may reflect soil moisture rather than a change in level of compaction. This problem can be corrected by taking measures at a standard moisture level, such as field capacity, but this is not practical in most situations; it takes too much time. Another option is to compare the difference between campsite and control at two points in time, assuming that the influence of different moisture levels on campsites and controls would cancel each other out. Unfortunately, it is likely that the magnitude of the effect of moisture levels would differ between campsites and controls.

Another problem with penetration resistance measures is the difficulty of obtaining readings in rocky or gravelly soils. Finally, with pocket penetrometers, penetration resistance levels on campsites frequently exceed the maximum resistance that can be measured--4.5 tons/ft^2 (kg/cm^2). Moreover, the instrument is only pushed 0.25 in (6mm) into the soil. This may not provide an adequate representation of compaction. For example, it is not uncommon for a highly compacted layer to be covered by a centimeter of pulverized soil. The pocket penetrometer would detect no resistance in the upper layer, where most measures are taken. One option here would be to record penetration resistance at various depths in the soil.

Bulk density measures are less variable through space or time. However, they are also difficult to take in rocky or gravelly soil. In such soils, it can be impossible to use a soil corer without distorting the sample; instead a technique such as the paraffin clod or irregular hole method (Howard and Singer 1981) must be used. These are quite time-consuming. Even after using one of these techniques it may be necessary to remove rocks and gravel from the soil samples to obtain a meaningful measure of bulk density. Other researchers have used instruments such as the air permeameter, volumeasure, and gamma ray scattering device (Gifford and others 1977), although these are not practical for use in the backcountry.

As was the case with thickness of organic horizons, there is a gradient of compaction, related to amount of trampling, from the center of the site to its edge. This gradient is superimposed on a pattern of random variation on the site. Therefore, it is important to take an adequate number of samples, to take samples along the entire disturbance gradient and to make certain that repeat measures reflect a similar distribution of samples.

The requisite number of samples will vary from place to place. It appears that 5-10 samples of bulk density or 10-20 measures of penetration resistance are usually needed. It might be useful to separate these samples into core and intermediate locations, as Stohlgren and Parsons (1986) did. They took 5-10 measurements of both bulk density and penetration resistance from core and intermediate parts of the site, as well as from undisturbed controls.

One of the most ecologically significant effects of soil compaction is a reduction in the rate at which water infiltrates soil. As with bulk density, there are standard techniques available to measure infiltration rates. Unfortunately, the most reliable techniques require taking measurements on soils at a standard moisture level, usually field capacity. Otherwise rates will be strongly influenced by soil moisture levels. This requirement, along with the variability of rates, makes it a time-consuming task to obtain precise and accurate estimates. Sample size and distribution would have to be similar to that just described for bulk density.

Measures of soil moisture, organic matter and chemistry all require obtaining soil samples that then must be analyzed in a laboratory. Moisture can be determined relatively simply, by immediately placing soil samples in airtight containers. Gravimetric moisture is the difference between the weight of the soil sample, before and after being dried, divided by the dry soil weight. Volumetric moisture is the difference in weight divided by the volume of the soil sample. The other methods are more complicated and require more specialized equipment. Again sample size and distribution should be similar to that suggested for bulk density.

Although these measures of mineral soil characteristics provide relatively accurate estimates of current levels of impact, a prohibitively large number of time-consuming samples must be obtained to identify anything more than the most sizeable changes over time. Further work on the development of efficient techniques for monitoring changes in mineral soil impacts would be worthwhile.

At Grand Canyon, soil compaction is being estimated in the following categories: "minimal evidence of surface disturbance"; "much of surface compacted or loosened, but not cement-like"; or "most of surface cement-like in appearance"(Cole 1985). Sites at Canyonlands (Kitchell and Conner 1984) are evaluated in terms of the proportion of the site--from 0 to >60% of the site--that has either compacted fine soils or loosened coarse soils. These evaluations are useful in distinguishing between highly compacted and relatively undisturbed sites. However, the gross categories are not likely to be sensitive enough to detect subtle changes. It is also not clear how consistent evaluators can be in categorizing campsites.

Erosion

Only a few systems have attempted to assess erosion in a systematic manner. It is not even clear how common or severe a problem erosion is, since most campsites are located on flat ground. It is particularly difficult to arrive at a quantitative assessment of erosion. Legg and Schneider (1977) used depth to the A2 horizon as a measure of erosion on campsites. They measured depth to this distinctive layer at four points, in each of six quadrats, with an Oakfield soil tube. Bratton and others (1978) measured the area on the site with evident erosion. Few other studies have attempted to do more than state whether or not erosion is evident on the site. This is a parameter that might be assessed with the use of photo points.

Off-Site Impacts

Several impacts occurring off the main part of the campsite can also be assessed. The most common of these are access trails and the impacts associated with firewood collection, confinement of packstock and loading and unloading of boats.

Access trails connect the campsite to the main trail, water sources and other campsites and attractions. The usual procedure for access trails has been to count them and note whether or not they are well-developed and/or eroded. In most cases this information is the basis for categorizing sites. Categories in the Parsons and MacLeod system (1980), for example, range from none, to 2 trails discernible, to >2 well-developed trails. Problems result when trails are only discernible at certain times of the year and when definitions of the difference between a discernible and a well-developed trail are inconsistent.

Bratton and others (1978) estimated the area disturbed by firewood collection by recording the maximum distance from the center of the site along at least two axes and then multiplying these measures. They also quantified the reduction in woody fuels, using standard woody fuel inventory techniques on firewood collection areas and undisturbed controls (Bratton and others 1982). While providing interesting information on what impacts have occurred and how large an area is affected, these techniques are not sufficiently precise to identify anything more than gross changes.

Shorelines of lakes and streams are disturbed where visitors travel by boat. Disturbance occurs when boats are loaded and unloaded, as well as during recreational activities along the shore. Marion (1984) has recorded the length of shoreline that has been disturbed at campsites in the Boundary Waters Canoe Area Wilderness. Where the extent of disturbance can be consistantly defined (for example, where vegetation is dense and fragile) this length can simply be recorded to the closest foot, meter, or other unit of length. Where it is more difficult to define the extent of disturbance, categories are more appropriate. Marion's categories ranged from <15 feet of disturbance to >25 feet of disturbance.

Areas disturbed by confined packstock have been included in estimates of the total area of disturbance around campsites and in counts of tree damage in the Bob Marshall Wilderness (Cole 1983b). Schreiner and Moorhead (1979) specifically counted the number of "horse trample areas within 100 feet" of the campsite. The value of and problems with these techniques have already been discussed in the sections on campsite area and damage to overstory trees.

Summary Ratings

Summary ratings and condition class ratings provide a means of summarizing all of these impact parameters in a single rating. They can be constructed, as Frissell (1978) did, by noting the presence or absence of certain conditions. For example, if vegetation is lost on some of the site, but not all of the site, it is given a rating of 2. If tree roots are exposed, but trees are not reduced in vigor or dead, the site is given a rating of 4. This is an appropriate procedure and, if the most important impact parameters are included, will provide an accurate and precise summary rating of impact levels. Review the discussion of Frissell's condition class in step 1 for problems with the technique and recommendations for how these problems can be alleviated.

The summary ratings calculated by summing ordinal ratings, with or without determining a mean (Parsons and MacLeod 1980, Cole 1983a, 1984, 1985, Kitchell and Conner 1984, and Marion 1984), use mathematically improper procedures. Categorical ratings cannot be combined into a readily interpretable single summary rating (Schuster and Zuuring 1986). Although conclusions about the relative impact level of sites with widely divergent ratings are probably valid, conclusions about sites with ratings close to each other are suspect. Perhaps the practice of grouping these ratings into 4 or 5 categories overcomes this problem. Because these systems have not been adequately tested, however, we do not know.

Two alternative appropriate means of deriving summary ratings can be suggested. Instead of calculating a mean from categorical ratings, classes of sites could be defined in terms of the presence or absence of certain conditions. For example, a class 5 site could be any site that received a rating of 5 for more than two parameters. A class 1 site could be one that was rated 1 on at least 6 parameters, regardless of what the other ratings were. Or a class 1 site could be one that received no ratings higher than 2. Obviously there are countless ways to define overall ratings. Refer to the section on calibration in step 3 for description of techniques that will facilitate definitions that provide an adequate differentiation of site variability.

Another approach would be to base the summary rating entirely on interval level data on several parameters. What must be done, with this approach, is to transform the data into relative values, in which the lowest value is 0%, the highest value is 100%, and intermediate values represent their proportional distance from these endpoints. These relative values can be calculated by subtracting the lowest value from the value of concern and then dividing this difference by the difference between the lowest and highest value (the range). After this is done for each parameter, the mean of these values can be determined, for each campsite. These calculations can easily be programmed for a computer. The interpretation of a mean of 50%, for example, is that, on average, impact levels are about half way between the lowest and highest values. Although some types of impact may be more or less serious than this, the mean provides a single summary measure.

Interpretations of summary ratings calculated from repeat measures are less straightforward. If a similar procedure is used, the underlying scales will change making summary ratings at different time periods incomparable. A change from a mean of 70% to a mean of 80% could reflect either an increase in impact on the site, a decrease in impact on other sites, or both. Since evaluating change on each site is important, comparability should be maintained. If the values used to calculate the summary mean rating continue to be subtracted from the original lowest value and divided by the original range, summary ratings should remain comparable. However, a rating of 50% will no longer indicate that the site is in the 50th percentile for current impact levels; it will indicate how current levels relate to the original range of conditions. If lightly-impacted sites become even less impacted, negative summary ratings might be possible. More likely would be further impact on the most severely impacted sites; this would result in means greater than 100%. An increase in the rating from 70% to 80% would indicate that impact has increased to a level equivalent to 80% of the highest values in the original survey.

Research Needs

There are several important research needs related to the further development of evaluation procedures. Particularly for the rapid estimation procedures, more work is needed to increase measurement precision. Related to this is the need to understand how to report results in units that reflect the precision of the techniques used. Reporting the area of a campsite to the closest m^2, when it can only be reliably reported to the closest 10 m^2, is inappropriate and misleading. This will require more work on establishing precision levels (see step 3).

Of the types of impact that have been assessed, techniques for measuring impact to the mineral soil are the least sensitive, most time-consuming, and most difficult to interpret. Further development of these techniques, with suggestions particularly for rapid estimation techniques, would be useful.

Finally, more work is needed to develop appropriate summary impact ratings that provide a meaningful index of how much impact has occurred. Several options have been suggested, but with further thought better techniques might emerge. In addition, all of these alternatives need to be evaluated.

Sources of Further Information

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STEP 3. TESTING OF MONITORING TECHNIQUES

At this stage, impact parameters and procedures for evaluating these parameters have been developed. Although it is tempting at this point to rush off into a season of monitoring, it is more efficient to invest some time and energy in testing procedures. This will expose problems that are likely to arise, before they jeapordize consistent and accurate results. It will also identify subtle modifications that will improve the system. Three different types of testing can be appropriate here. With the exception of those systems based entirely on photographs, all systems will profit from both (1) refinement of field techniques and (2) estimation of measurement error. If using a system with categorical ratings, it is also important to calibrate the system.

Refinement of Techniques

The nature of this step is difficult to describe because it can be dealt with in so many different ways. Basically, it involves trying out proposed techniques on a few sites to see how well they work and, then, coming up with ways to deal with any problems that do arise. One of the most common products of this process is development of quantitative definitions for conditions to be judged in the field. For example, when measuring distance from the center of the plot to the first significant amount of vegetation, it is necessary to define what a "significant amount of vegetation" is. Other definitions might include what is or is not a tree mutilation or when a mutilation becomes "highly obtrusive". These definitions should be developed during the refinement stage. After trying them, some procedures may be determined to be too time-consuming or not sufficiently useful or precise. They can be dropped or alternative procedures can be developed. As many of these decisions as possible should be made before sending out the field crews.

The end product of this step should be careful descriptions of all techniques to be used when evaluating each impact parameter, as well as precise definitions of any terms that might be ambiguous. All of the decisions regarding techniques and definitions need to be carefully documented (see step 4).

Calibration Procedures

Many monitoring systems utilize categorical ratings for each impact parameter. These can be quantitatively-defined classes, such as for campsite area: 1 = <500 ft^2; 2 = 500-1000 ft^2; and 3 = >1000 ft^2. They can also be non-quantitative. For example, development classes could be: 1 = no development; 2 = a simple rock fire ring; and 3 = more than one fire ring or other developments.

To be most efficient at differentiating between sites on the basis of amount of impact, approximately equal percentages of sites should fall into each category. If a large proportion of sites fall into one category, sites that may differ greatly will not be differentiated. Marion (1985) describes a method for calibrating categories that are quantitatively defined. First, inventory a sample (perhaps 50) sites that represent the full range of use-, environmental-, and impact-related conditions present in the area for which the system is being designed.

Second, display these results as a cumulative frequency distribution and then divide this distribution into classes with an equal number of sites. For example, if three categories were to be defined and 33% of the campsites were <600 ft^2 in area, the first category should be 0-600 ft^2. The upper bound of the second category would be the area of the site at the 67th percentile. Although these are the most equitable boundaries, it is worth rounding categories so that they are easier to remember and work with. For example, if the area of the campsite at the 67th percentile was 1061 ft^2, it would be a good idea to set the boundaries at either 1000 or 1100 ft^2.

If categories are not quantitatively defined, calibration is more difficult and, in some situations, may not be possible. If the majority of sites have no development, for example, there is no way to have an equal distribution among categories for the development parameter. With such parameters, try several different sets of categories and select the set that provides the most equitable distribution of sites among categories.

Estimation of Measurement Error

Error is inherent to all measurement systems. For monitoring purposes, we need to be able to distinguish, when comparing measures of the same campsite at two different times, between two different measures of the same condition (measures that differ due to the biases and interpretations of two different evaluators) and a real change in conditions. To do this we need to (1) develop techniques with as little inherent measurement error as possible; (2) do everything possible--through training and documentation--to minimize measurement error; and (3) determine the magnitude of measurement error. While we have made considerable progress on the first two needs, estimates of measurement error have never been advanced. This may be the most critical missing link in our ability to accurately monitor changes in campsite condition. At this stage, we have little ability to evaluate the probability that an observed change is either a real change or simply a result of measurement error.

The details of how to evaluate measurement error have yet to be developed. In a report prepared in conjunction with this project, Steele (1987) suggests some methods for evaluating and displaying measurement error. Because monitoring data consists of only one observation per time period, there is no opportunity to evaluate, statistically, variation and error for actual monitoring data. Therefore, it will be necessary to conduct separate studies designed specifically to estimate error. If a number of different people independently evaluate conditions on the same site, these evaluations can be statistically manipulated to estimate the error associated with different parameters. The appropriate number of different people and different number of sites has not been determined. At a minimum, there should probably be 5-10 people evaluating 10-20 representative campsites.

In order to decide on appropriate statistical techniques, the distribution of each variable must be determined. Many tests are only appropriate if the distribution of a variable either approximates a normal distribution or can be transformed so that it approximates a normal distribution. Many of the count and class variables clearly are not normally distributed. Some may follow a Poisson distribution; for others it is not clear exactly what statistical tests to apply.

For those variables that are normally distributed, the relative sensitivity of different parameters can be evaluated by their coefficient of variation. The coefficient of variation is the ratio of the sample standard deviation to the sample mean, expressed as a percentage. A large coefficient indicates that the variability of independent estimates is high, the sensitivity of the variable is low and measurement error will be high. For variables with low sensitivity, the difference between two observations must be relatively large before it is safe to conclude that a real change has occurred. For such variables, significant deterioration is likely to occur before one can be confident that a real change has occurred.

Quantitative estimates of measurement error for specific parameters can be approached in several ways. One option is to determine the minimum change that, if observed, will permit one to conclude, confidently, that a change has actually occurred. This requires the specification of a confidence level, the risk one is willing to assume of stating that a change has occurred when it has not. By setting this level (type I error) minimum change can be determined through use of the two-sample t statistic (Steele 1987).

It is also worth evaluating the likelihood of not detecting a change that has actually occurred. This risk is called type II error. Power curves can be constructed (Steele 1987) that permit type II error to be determined, for any combination of confidence level (type I error) and magnitude of real change. For example, given that a real change of 10% actually occurs and one is willing to accept a 1-in-10 chance of incorrectly concluding that a change has occurred when it has not, the likelihood of correctly detecting that 10% change is the power ([1 - type II error] * 100%), as read from power curves.

The utility of the coefficient of variation, the two-sample t statistic and power curves can be illustrated with examples from a small sample of campsites taken near Missoula. Five separate sites were independently evaluated by nine graduate students from a University of Montana recreation management class. The parameters used were generally those of the Bob Marshall rapid estimation procedure (see Appendix VIII); a few additional parameters were also added. Values may be somewhat unrepresentative because the observers received less training than normal, not all variables met the assumptions of a normal distribution and the number of sites examined was probably insufficient. Nevertheless, these examples illustrate some of the ways in which measurement error could be examined; they also suggest which variables are most sensitive and the magnitude of measurement problems.

Coeeficients of variation are presented in table 2. It is clear that all of the rating variables, except for trash, are more sensitive than those that require a numerical estimate. Two of the three least sensitive variables were ones not used in the Bob Marshall--the trash rating used at Canyonlands (Kitchell and Conner 1984; Appendix IX) and the measure of bare mineral soil area used at the Delaware Water Gap (Appendix X). Impact index proved to be quite sensitive; the standard deviation was typically only 7% of the mean index. It should be possible to confidently conclude, then, even for relatively small increases in this index, that an increase represents a true increase--rather than simply random variation between observers. In contrast, observed increases in the number of trees with exposed roots and the area of bare mineral soil must be large before it is possible to conclude, with much confidence, that the increase is a true increase.

Table 2. Coefficient of variation for monitoring parameters, using data collected on 5 sites by 9 recreation management graduate students.

Parameter	Coefficient of Variation	
	median	range
camp area (rating)	0	0-21
vegetation loss (rating)	0	0-36
root exposure (rating)	0	0-55
impact index	7	4-8
development (rating)	12	0-20
barren area (rating)	12	0-41
tree damage (rating)	19	0-21
mineral soil increase (rating)	20	12-38
cleanliness (rating)	22	0-36
social trails (rating)	27	0-38
camp area (ft^2)	31	26-34
social trails (number)	31	16-47
fire scars (number)	31	0-110
barren area (ft^2)	31	27-106
tree damage (number)	37	24-62
trash (rating)	38	19-42
root exposure (number)	44	24-163
soil area (ft^2)	53	31-102

A better idea of how large changes must be before one can conclude, with confidence, that a change has occurred can be derived from table 3. This table shows the minimum magnitude of change that can be detected, given type I error rates of 0.05 and 0.25; these correspond to 1-in-20 and 1-in-4 chances of incorrectly stating that a change has occurred when there has been no change. Expressing this minimum detectable change as a percentage of mean observations (the values in parentheses in table 3) provides another measure of relative sensitivity; the order of parameters in table 3 is roughly comparable to that in table 2. A value of 50% suggests that a future observation must be at least 50% larger than the estimate of current condition before it is safe to conclude that a change has occurred. Again it is clear that all of the rating parameters, except for trash, are quite sensitive. If an increase in rating of 1 is observed, there is very little chance of concluding incorrectly that an increase has occurred, when it has not. Only for social trails and mineral soil increase is there a 1-in-20 chance of making this mistake. Impact index is also sensitive; it is highly unlikely that an observed change of more than 2 or 3 (on the scale of 9-27) does not reflect a real change. In contrast, 1 out of every 4 times that a change in bare mineral soil area, as large as 119 ft^2, is reported, there will have been no real increase.

It is also worth reporting the minimum detectable change for estimates of vegetation and mineral soil cover. The minimum detectable change in vegetation cover (for a type I error of 0.05) was 25% and 17% on campsites and controls, respectively. The corresponding minimum changes in mineral soil were 26% and 5% on campsites and controls. This suggests that the 25% cover classes used in the Bob Marshall (Appendix VIII) are about right, although it might be desirable to divide the 76-100% class into 76-95% and 96-100% classes to accommodate the greater sensitivity of mineral soil estimates on controls.

Table 3. The minimum amount of change that, if observed, can confidently be considered a "real" change, based on data collected on 5 sites by 9 recreation management graduate students.

Parameter	Minimum Change[1] 0.05[2]	0.25[2]
camp area (rating)	0.3 (13)	0.1 (4)
impact index	3.3 (15)	1.3 (6)
development (rating)	0.5 (21)	0.2 (8)
root exposure (rating)	0.5 (23)	0.2 (9)
vegetation loss (rating)	0.7 (26)	0.3 (11)
tree damage (rating)	0.9 (34)	0.4 (15)
barren area (rating)	0.9 (36)	0.4 (16)
cleanliness (rating)	0.8 (44)	0.3 (17)
social trails (rating)	1.2 (47)	0.5 (19)
mineral soil increase (rating)	1.1 (52)	0.4 (20)
social trails (number)	3.5 (72)	1.4 (29)
camp area (ft^2)	1556 (72)	628 (29)
fire scars (number)	1.6 (78)	0.6 (30)
root exposure (number)	4 (79)	2 (30)
trash (rating)	1.8 (80)	0.7 (31)
barren area (ft^2)	520 (87)	210 (35)
tree damage (number)	12 (92)	5 (38)
bare soil area (ft^2)	295 (104)	119 (42)

[1] - Minimum change is the minimum difference between observations, taken at two different times, that would allow the null hypothesis, of no difference, to be rejected. The two-sample t statistic, with a pooled estimate of the standard deviation and 40 degrees of freedom, was used. Values in parentheses express this minimum change as a percentage of mean values and provide a measure of sensitivity.

[2] - Type I error rates of 0.05 and 0.25 are reported, providing confidence levels of 95% and 75%, respectively. For example, with a 0.25 error rate, if you observe a difference larger than the minimum change values reported, there is less than one chance in four that your conclusion that a change has really occurred will be incorrect.

Although knowledge about the minimum detectable change is critical, it is also enlightening to examine the likelihood of not detecting a real change in conditions. Tables 4 and 5 show the likelihood of correctly identifying a real increase in rating of 1 (for the rating parameters) and a real 25% increase in deterioration (for the other parameters), respectively. Again, the rating parameters and impact index are most effective. A rating shift of 1 should usually be detected without having to accept too much risk of making a type I error. In contrast, for none of the parameters that require a count or estimate is there more than a 50% chance of detecting a 25% increase in deterioration, even accepting a 1-in-4 risk of saying there has been a change when none has occurred.

Table 4. The likelihood of correctly detecting a real change, of an increase in rating of 1, for the rating parameters, based on data collected on 5 sites by 9 recreation management graduate students.

	Chance of Detection[1]	
Parameter	0.05[2]	0.25[2]
camp area	100	100
development	90	100
root exposure	90	100
vegetation loss	75	95
cleanliness	65	90
tree damage	60	85
barren area	55	85
mineral soil increase	50	80
social trails	40	75
trash	20	60

[1] - Chance of detection is 1 minus the type II error rate, expressed as a percentage, as derived from power curves in which both type I error rate and a given magnitude of change are set. For example, a 90% chance implies (given that a shift in rating of 1 has actually occurred) that there is a 90% chance of correctly rejecting the null hypothesis, that no change has occurred.

[2] - Type I error rates of 0.05 and 0.25 must also be specified. Using tree damage as an example, if you are willing to accept a 1-in-4 chance of saying there has been a change when none has occurred (type I error of 0.25), you have a 4-in-5 chance of correctly identifying a shift of 1; if you are only willing to accept a 1-in-20 chance of saying that there has been a change when none has occurred, the odds of correctly identifying a shift of 1 drop to 6-in-10.

Table 5. The likelihood of correctly detecting a real 25% increase in deterioration, based on data collected on 5 sites by 9 recreation management graduate students.

	Chance of Detection[1]	
Parameter	0.05[2]	0.25[2]
impact index	85	100
camp area (ft^2)	20	50
tree damage (number)	20	50
fire scars (number)	20	50
barren area (ft^2)	15	45
root exposure (number)	15	45
bare soil area (ft^2)	15	45
social trails (number)	15	45

[1] - Chance of detection is 1 minus the type II error rate, expressed as a percentage, as derived from power curves in which both type I error rate and a given magnitude of change are set. For example, a 90% chance implies (given that an increase of 25% has actually occurred) that there is a 90% chance of correctly rejecting the null hypothesis, that no change has occurred.

[2] - Type I error rates of 0.05 and 0.25 must also be specified. Using tree damage as an example, if you are willing to accept a 1-in-4 chance of saying there has been a change when none has occurred (type I error of 0.25), you have a 1-in-2 chance of correctly identifying a 25% increase in the number of damaged trees; if you are only willing to accept a 1-in-20 chance of saying that there has been a change when none has occurred, the odds of correctly identifying this change to 1-in-5.

In conclusion, we have only begun to investigate the difficult and complex issue of measurement error. The results reported here should be treated as crude estimates that are merely suggestive. They demonstrate that most interval scale measures are highly imprecise and, therefore, insensitive. For a variable such as camp area (which is typical of these parameters), area must virtually double before it is safe to conclude that a real change has occurred. Consequently, there is a high probability of failing to detect even sizeable changes. Ratings, while they provide less information, are less misleading. When a shift in rating occurs, it is likely to be detected; conversely, when a shift in rating is observed, it is likely to reflect a real change. Finally, the impact index (used to summarize overall impact) appears to also be sensitive and relatively precise. One can be quite confident of detecting changes as small as 10-15% and confident that changes of 10-15% reflect actual changes.

Research Needs

Much more research is needed on the determination of measurement error. More studies, with larger sample sizes need to be conducted following the format of the study reported here. From these it should be possible to determine appropriate sample sizes for such studies, as well as the approximate distributions for different parameters. For those parameters with distributions that are not normally distributed, particularly class variables, it will be necessary to find tests comparable to those available for parameters that are normally distributed.

Once appropriate distributions are determined, it should be possible to more accurately determine the magnitude of measurement error for different parameters. Through research it should be possible to identify those parameters that are most sensitive. It might also be possible to suggest means of increasing the sensitivity of parameters with large errors. Ultimately, managers of individual areas will have to utilize baseline studies and statistical procedures to determine appropriate error terms for the procedures they adopt. These errors can be used to decide how large a change must be before it will be considered a real change.

Sources of Further Information

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Steele, Brian. 1987. Statistical procedures for the analysis of a campsite monitoring program. Unpublished report to Systems for Environmental Management, Missoula, MT. 56p. (Suggests statistical procedures for evaluating measurement error. Provides examples from a sample of five campsites that were evaluated independently by nine people.)

STEP 4. TRAINING AND DOCUMENTATION

Although it is possible at this stage to plunge into the inventory and monitoring field work, it is important to invest time in training and documentation of methods. If this is not done, consistency and precision will be low; this will reduce the value of the data collected.

The purpose of this step is to minimize the errors associated with different people taking measurements and making judgements. Two sources of error are common to these techniques. The first results from problems of definition. When measuring campsite area or counting tree damage, estimates will be highly divergent if evaluators have very different opinions about how to define the campsite or what constitutes a "damaged tree". Problems of definition can be as serious when using precise measurements in permanent plots as they are when making rapid estimates. Precise definitions must be worked out in the field, documented in some manner, and then communicated to evaluators through training. Separate evaluators should be periodically brought together to be recalibrated--to make certain that definitions and judgements remain consistent.

The second source of error is in measurement technique. This error is likely to be more substantial when using rapid estimation techniques. In measuring campsite area, for example, it is difficult to measure the area of an irregular figure. If one evaluator estimates area on the basis of radial measures of the distance between center point and boundary, while another pieces together the areas of several simple geometric figures, results are likely to be inconsistent. Even when counting damaged trees, estimates will vary depending upon whether or not only on-site trees are counted. Measurement/estimation techniques need to be agreed upon and used in a consistent manner. The magnitude of the measurement error will vary with the measurement technique used. This provides another reason for using consistent techniques.

Documentation

Once precise evaluation procedures and definitions have been established, the consistency of their application must be maintained. This can be particularly difficult when field crews and even supervisors change from year to year. An important tool for dealing with the problem of turnover is the preparation of an impact monitoring system manual that documents techniques and definitions. This tool will also increase year-to-year consistency in places that do not experience turnover. Without such a manual it is doubtful that anyone monitoring sites, say, 20 years from now, will be able to use the data being collected today.

Several types of information should be included in such a manual. Much of the manual will consist of step-by-step descriptions of how each impact parameter should be evaluated. These should be described in as much detail as possible, in simple language. If measurement instruments are needed, these should be listed, described, and perhaps even photographed. The more detail, the better.

Definitions of ambiguous terms, such as what constitutes a "damaged" tree or "highly obtrusive" damage are a critical part of the manual. Definitions should be quantitative, where this is possible. Particularly where quantification is not possible, photographs of the conditions being described will help contribute to consistent judgements in the field. For example, photographs of a variety of trees with "highly obtrusive" damage, damage that is not "highly obtrusive" and no damage at all would help greatly, where these terms must be used. Other examples might include the difference between "some" and "much" litter, or the difference between a "discernible" and a "well-worn" access or social trail.

Often it is important to document things that will or will not be included in an estimate. In some cases, measures of "barren area" have only counted the devegetated area around the central core of the site; in other cases, several devegetated areas on the site have been measured and summed. When counting access trails for campsites located at a lake, for example, decisions must be made about whether or not to count a fisherman's trail around the lake that happens to run through the site. Logically such trails might be excluded if they would have been there irregardless of the campsite's existence. As in this case, it is always helpful to explain the rationale behind decisions.

Helpful "pointers" and "rules of thumb" are also useful. These include such considerations as how to decide whether or not a site should be considered a campsite and how to "split up" an area of intermingled sites into separate sites. Shortcuts and recommendations for how to speed up estimates are also useful.

The manual should be updated when new suggestions and improvements are developed. Evaluators should carefully document situations that are not clearly addressed in the manual and suggest means of dealing with these new situations. These can then be discussed with a supervisor who can evaluate the situation and suggested changes, as well as the need for revision of the manual. Keeping a copy of the manual on a word processor should make the process of manual revision simpler.

Whenever changes in procedure or definition are made, it is necessary to evaluate how such changes will affect comparability with data already collected. If comparability will be lost, a decision on whether or not to make a change must be dependent upon a weighing of the advantages of the improved method and the disadvantages of lost information. While one should not be afraid to lose the information contained in previous measurements, this loss should not be accepted unless improvements are significant. If comparability is lost, this should be stated in the manual, along with any suggestions for how previous measurements might be interpreted in relation to new methods.

Training

There are many useful ways to conduct training, but we can suggest several guidelines. Evaluators can study the documentation manual independently, but they should be trained as a group. Definitions and procedures should be discussed and demonstrated in the field. Examples of the various situations that require different judgements should be viewed and discussed as a group. Then evaluators should each work independently on a series of sites. Results should be compared and discussed. This process must be repeated until an acceptable level of consistency is reached. If one or several evaluators consistently over- or under-estimate a parameter, they should be instructed to compensate their judgements in such a way that they are calibrated with the group as a whole. Repetition must continue until this compensation leads to consistent results--within an acceptable measurement error.

Periodic reevaluation of the consistency of judgements throughout the field season will also increase precision. If evaluators can be reconvened for a few hours every month or so, internal consistency can be examined and any problems or suggestions for improvement can be discussed.

Where possible, the same supervisors should do the training each year. Where this is not possible, the new trainer should be trained, in detail, by the previous trainer. This is important to the consistent calibration of evaluators from year to year. The manual will help in this regard, as would the sharing of training responsibilities--so it is less likely that all trainers will leave in any one year.

STEP 5. FIELD DATA COLLECTION PROCEDURES

To increase efficiency in the field and accuracy in the reporting of data it is important to develop efficient data collection procedures.

Data Forms

Carefully constructed data forms can make data collection much simpler. Spaces for recording information should be arranged in the order in which data will be collected. Otherwise evaluators may have to flip back and forth between pages. Sometimes it is helpful to have one page on which data is recorded and a separate page with details on methods, judgements that must be made, and category descriptions. Forms and shorthand codes should always be standardized, so that problems in interpreting data are minimized. If precipitation is a frequent occurrence during the data collection season, it may be necessary to make forms out of waterproof paper and use pens that can write on wet paper.

The Code-A-Site system (Hendee and others 1976) used edge-punched cards in the field. This permited the use of needle-sorting methods for sorting and retrieving data; computers were not needed. Needle-sorting proved to be cumbersome and the raw data, once retrieved, often had to be tabulated and summarized manually. Recent increases in the accessibility of electronic data processing capabilities has rendered this approach virtually obsolete.

The process of taking data off a form and entering it into a computer is time-consuming and subject to error. Problems resulting from this translation can be reduced by using standard precoded forms with data recorded spatially on the form in such a way that they correspond to the columns and data fields established in computer files. It is important, however, for the form to be easily interpretable in the field. If actions taken to reduce errors in data entry result in more errors in data collection, nothing is gained. Where possible, data manipulation and transformation prior to data entry should be avoided. Most of this manipulation can be accomplished through computer programming.

Electronic Field Data Recorders

Recent technology makes it feasible to carry programmable, battery-operated, hand-held microcomputers into the field. Data can be entered directly, eliminating the need for forms entirely. Prompts, such as "how many damaged trees are there?" and "are any of them highly obtrusive?" can be programmed into these devices. Illogical answers can be flagged as probable errors. Although these devices possess data processing capabilities, their primary functions have been field data entry and temporary storage. After leaving the field, collected data are downloaded into non-portable computers.

Currently (1987), such devices cost between $500 and $1000. Depending on one's budget and the number of evaluators that need one, this cost may or may not be prohibitive. Cost is likely to decline some in the future. Important criteria for a system include durability, weight and compactness, battery life between charges, screen size and legibility, data storage capacity, and the type of operating system. This latter criterion is important because general operating systems, such as MS-DOS, provide greater flexibility in interfacing with non-portable computers and are more user-friendly.

Research Needs

Further work in the development of portable data recorders and software to facilitate data collection would be worthwhile.

Sources of Further Information

Krumpe, Edwin E. Department of Wildland Recreation Management, University of Idaho, Moscow. (Has developed a portable data recorder for field collection of monitoring data.)

Sydoriak, Charisse A. 1987. Yosemite's wilderness trail and campsite impacts monitoring system. Paper presented at the National Park Service Science Conference. 1986 July 13-18. Ft. Collins, CO. (Mentions the portable data recorders used in the field in Yosemite. More information is available by directly contacting the Resources Management Division at Yosemite National Park.)

STEP 6. DATA ANALYSIS AND DISPLAY

Once monitoring data has been collected, it must be analyzed and displayed. The detail and sophistication used at this step can be highly variable. Data forms can be examined in a cursory manner; they can be needle-sorted (if Code-A-Site forms were used); or data can be entered into a computer and summarized in statistics, graphs and maps. Although the level of analysis is likely to vary with management objectives and analytical capabilities, all systems will want to examine both current conditions and trends in condition. A relatively thorough description of useful types of analysis, organized under these two headings, follows. Any of these analyses that appear unnecessary can simply be ignored. A discussion of the use of computers and software to facilitate analysis is included in a concluding section.

Analysis of the Current Situation

A variety of analyses can be conducted to evaluate the current condition of campsites. Several of the more important types are as follows:

(1) It is useful to be able to retrieve data for any individual site of interest, or for all sites in a destination area or management area. For example, table 6 lists the size of all campsites on Minisink Island. The ability to retrieve data easily facilitates planning for management of both individual sites and larger areas, such as Minisink Island. Where there are a large number of sites, however, analysis at this level of detail is cumbersome.

Table 6. The total area of each of the 13 campsites on Minisink Island at Delaware Water Gap National Recreation Area.

Record#	SITE	NAME1	SIZE
109	1	MINISINK	79
110	2	MINISINK	84
111	5	MINISINK	45
112	6	MINISINK	50
113	8	MINISINK	19
114	17	MINISINK	180
115	9a	MINISINK	108
116	9b	MINISINK	392
117	9c	MINISINK	72
118	9d	MINISINK	72
119	9e	MINISINK	241
120	9f	MINISINK	507
121	9k	MINISINK	152

(2) A simple type of analysis is to calculate summary descriptive statistics for all campsites in either the entire wilderness, individual management units or destination areas within the wilderness. Separate statistics can be calculated for each individual impact parameter and a summary rating, if applicable. An example would be the median and range in the number of damaged trees on campsites in the entire area or around a certain lake of concern. Medians are more appropriate measures of central tendency than means because they are not skewed by extreme values.

These summary statistics provide an assessment of impact levels, both in the entire area and in portions of the area. As an example, refer to some output from data collected on campsites in the Delaware Water Gap National Recreation Area. Summary statistics for two river segments are compared in table 7.

Table 7. Campsite conditions on two river segments at Delaware Water Gap National Recreation Area.

SEGMENT:MILFORD TO DINGMANS

IMPACT PARAMETER	AVERAGE	MIN	MAX	N
CAMPSITE SIZE (sq. m.):	194	18	775	38
BARE MINERAL SOIL (SQ.M.):	85	0	483	38
# DAMAGED TREES:	4	0	17	38
# TREE STUMPS:	1	0	3	38
SHORELINE IMPACT (m):	12	0	57	34
# EXPOSED ROOTS:	1	0	6	38
# FIRE RINGS:	1	0	6	39
% VEGETATION LOST:	39	-25	75	38

SEGMENT:BUSHKILL TO SMITHFIELD

IMPACT PARAMETER	AVERAGE	MIN	MAX	N
CAMPSITE SIZE (sq. m.):	299	0	3071	60
BARE MINERAL SOIL (SQ.M.):	85	0	999	60
# DAMAGED TREES:	4	0	16	61
# TREE STUMPS:	2	0	35	61
SHORELINE IMPACT (m):	7	0	36	54
# EXPOSED ROOTS:	1	0	8	61
# FIRE RINGS:	1	0	4	61
% VEGETATION LOST:	46	-25	100	61

Both an idea of impact levels and differences in impact between segments are revealed. The only pronounced difference between segments is that campsites along the stretch from Bushkill to Smithfield tend to be larger. Campsites on this segment have lost more vegetation, but the extent of shoreline damage is less.

The number of campsites in the wilderness provides an important indication of impact. The number and percent of all sites for each management area or destination area can be displayed. See, for example, table 8. The river segment with the most sites is Bushkill to Smithfield. Illegal sites, however, are much more common on the Milford to Dingmans and Dingmans to Bushkill segments. This suggests that more legally designated sites might be needed between Milford and Bushkill.

Table 8. The number of legal and illegal sites on each river segment at Delaware Water Gap National Recreation Area.

	LEGAL SITES		ILLEGAL SITES		TOTAL	
	NUMBER	PERCENT	NUMBER	PERCENT	NUMBER	PERCENT
ABOVE MILFORD =	0	0.0	0	0.0	0	0.0
MILFORD TO DINGMANS =	19	13.3	18	12.6	38	26.6
DINGMANS TO BUSHKILL =	25	17.5	17	11.9	42	29.4
BUSHKILL TO SMITHFIELD =	59	41.3	2	1.4	61	42.7
SMITHFIELD TO KITTATINNY =	2	1.4	0	0.0	2	1.4
BELOW KITTATINNY =	0	0.0	0	0.0	0	0.0
TOTAL	105	73.4	37	25.9	143	100.0

Further insights on impact levels can be gained by dividing the range of impact into categories and displaying the number and percent of sites in various categories. In the example in table 9, one-half of the campsites between Milford and Dingmans are in the smallest size class--<100 m^2. Successively smaller proportions are found in the larger size classes. Campsites between Bushkill and Smithfield were also skewed toward the smaller size classes, but not as dramatically. Only 40% of sites were in the smallest class and 10% were in the largest class. Table 10 shows the number of campsites in each of five condition classes for a number of different destination areas in Sequoia and Kings Canyon National Parks. Differences in numbers of campsites are readily apparent. Converting the data into percentages and displaying them in histograms makes differences in the relative frequency of condition classes more apparent (fig. 1). The Dusy Basin area has a problem with number of campsites, but few of the sites are severely impacted. At Bubbs Creek, the number of sites is less problematic, but a large proportion of the sites are severely impacted. This type of analysis is most useful for comparing levels of impact in different areas.

Table 9. Frequency distribution of campsite area for two river segments at Delaware Water Gap National Recreation Area.

SEGMENT:MILFORD TO DINGMANS

SIZE (sq.m)	NUMBER	PERCENT
LESS THAN 100 =	19	50.00
MORE THAN 100 BUT LESS THAN 300 =	12	31.58
MORE THAN 300 BUT LESS THAN 600=	4	10.53
MORE THAN 600 BUT LESS THAN 900=	3	7.89
MORE THAN 900 =	0	0.00

TOTAL SITES= 38

SEGMENT:BUSHKILL TO SMITHFIELD

SIZE (sq.m)	NUMBER	PERCENT
LESS THAN 100 =	24	39.34
MORE THAN 100 BUT LESS THAN 300 =	24	39.34
MORE THAN 300 BUT LESS THAN 600=	6	9.84
MORE THAN 600 BUT LESS THAN 900=	1	1.64
MORE THAN 900 =	6	9.84

TOTAL SITES= 61

Table 10. Number of campsites, by condition class, in destination areas in Sequoia and Kings Canyon National Parks (Parsons and Stohlgren 1987).

Destination Area	Condition Class					Total Sites
	1	2	3	4	5	
	number of sites					
Goddard Canyon	37	33	33	19	15	137
McClure Meadow	85	87	51	23	19	266
Ionian Basin	35	22	13	0	4	74
Cartridge Creek	59	35	4	0	0	98
Rae Lakes	116	108	63	31	5	323
Hamilton Lakes	3	3	3	14	2	25
Hockett Meadows	102	87	58	20	23	290
Dusy Basin	168	94	28	2	0	292
Bubbs Creek	30	24	31	20	13	118

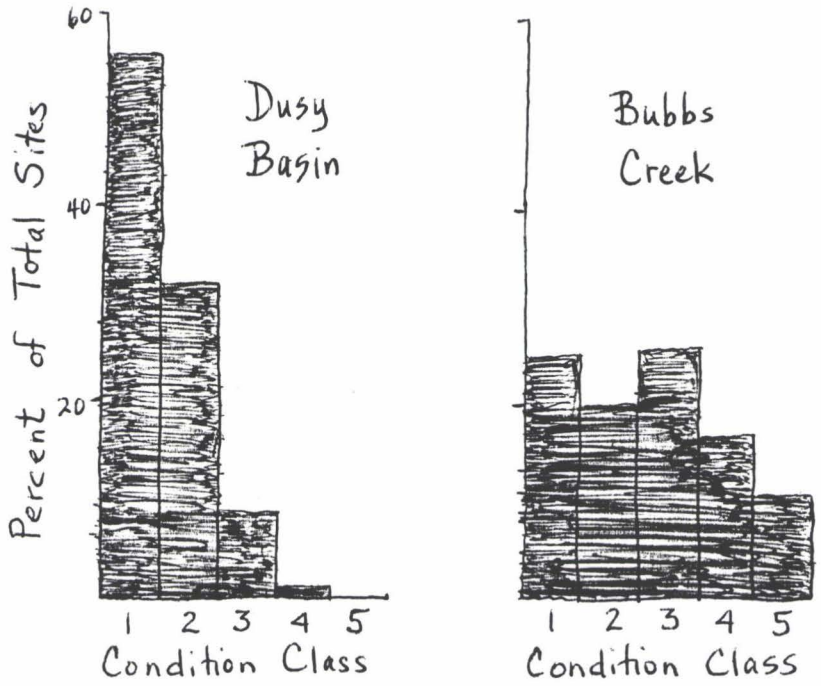
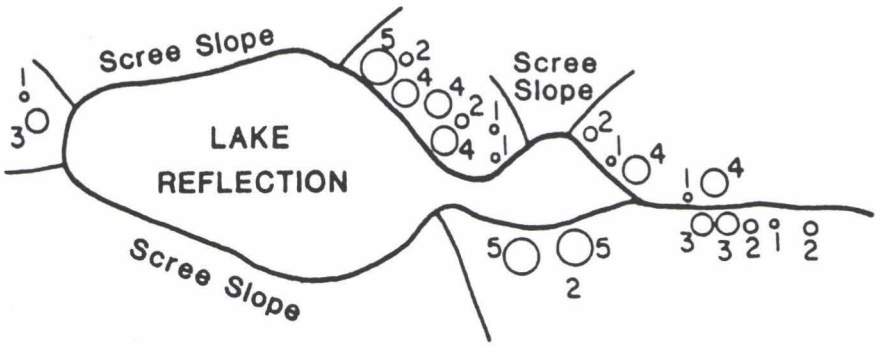


Figure 1. The percent of sites in each condition class for two destination areas in Kings Canyon National Park.

At Sequoia and Kings Canyon National Parks, a different procedure has been developed to calculate an overall impact rating for entire destination areas (Parsons and Stohlgren 1987). Although individual sites are given ratings between 1 and 5, it is clear that impacts on class 5 sites are more than 5 times as great as those on class 1 sites. The ratings 1 through 5 were replaced by weights based on campsite area. For example, a site with an area rating of 5 is, on average, 150 times larger than a site with an area rating of 1. Assuming, then, that total area is the most appropriate indicator of total impact and that the total area rating will probably be the same as the entire campsite class rating, weights for class 1 through 5 sites are 1, 6, 30, 75 and 150. To determine the total impact of each destination area, the number of campsites in each class is multiplied by these weights; then these products are summed to get the total weighted value. Figure 2 shows the campsites at Lake Reflection, their campsite classes and the calculation of the total weighted value for the lake.

The total weighted value and the weighted value/site provide simple comparisons between different destination areas. The total value provides a perspective on aggregate impacts in an area. Destination areas vary greatly in size, however, so areas with a larger total may not necessarily have more impact per unit area. The total value/site provides a perspective on how impacted the average site is.



Campsite Class	No. Sites		Weighting Factor		Weighted Value
1	6	x	1	=	6
2	6	x	6	=	36
3	3	x	30	=	90
4	5	x	75	=	375
5	3	x	150	=	450
	Total Weighted Value			=	957

Figure 2. Distribution of campsites and condition classes at Reflection Lake in Kings Canyon National Park. Illustrates the calculation of a weighted value for the destination area.

The problem with this procedure is in the selection of weights. Although basing weights on total camp area is probably as defensible as any other set of numbers, assigning interval values, after the fact, to ordinal rankings is inevitably suspect. Is an area with one class 5 site really comparable to an area with five class 3 sites? These wighted values contain no inherent "truth", they are the product of mathematically inappropriate procedures and a large number of subjective judgements. This should never be forgotten, despite the seductive apparent objectivity of the numbers produced. However, if field examinations of a number of areas for which total values have been calculated suggests that the numbers generated do make sense (that areas with comparable total values appear to have comparable impact levels), these values can be a valuable management tool.

(3) To get a perspective on impact levels for individual sites it can be useful to rank order sites according to their impact level. Table 11, for example, rank orders campsites on Minisink Island according to their size. This is an easy means of distinguishing between more heavily and lightly impacted sites. Sites can be rank ordered within destination areas, larger management units or the entire wilderness.

Table 11. Rank ordering and percentiles, according to size, for campsites on Minisink Island.

Site Number	Size	Percentile
120	507	85
116	392	76
119	241	62
114	180	58
121	152	49
115	108	43
110	84	38
109	79	33
117	72	31
117	72	31
112	50	25
111	45	20
113	18	7

Assigning each site a percentile rating can help further to establish relative impact levels for each site. Under the column labeled "percentile" in table 11, values can range from 1 to 100%. A site in the first percentile is in the smallest percent of sites in the area; sites in the 100th percentile are the largest. A value of 70% indicates that 70% of sites are smaller. To evaluate impact levels for different destination or management areas, the number and proportion of sites in categories based on percentiles (for example 20-40% and 40-60%) can be calculated. On Minisink Island, for example, only 30% of the sites exceed the 50th percentile for size; some other destinations would have a much larger proportion of sites in these larger classes.

(4) If standards have been established, stating maximum levels of impact to be tolerated on campsites, it is important to be able to assess the relationship between current conditions and standards. It would be particularly helpful to be able to "flag" sites or larger areas (depending upon how standards are written--for individual sites or larger areas) that either exceed standards or are close to standards. This might amount to simply a list of sites or areas where either of these conditions apply. Where standards are exceeded, increased management is immediately necessary. Where conditions are close to standards, management should be stepped up as soon as possible.

A similar approach can be taken for flagging any other management situation of concern. For example, table 12 lists the management areas in Sequoia and Kings Canyon National Parks with the most campsites within 25 feet of water. This could be obtained by flagging management areas with more than 20 sites within 25 feet. Or it could be obtained by rank ordering management areas according to this variable. Because sites within 25 feet of water are targeted for rehabilitation, such a list establishes priorities for projects.

Table 12. The 20 destination areas, in Sequoia and Kings Canyon National Parks, with the most sites within 25 feet of water.

Number	Name	Number of Sites
9301	Mosquito Lakes	48
6501	Vidette Meadow	37
4602	JMT - S. Fork Kings	37
9303	Eagle Lake	36
6404	Kearsage 1 and 2	36
5701	Woods Lake	32
4202	Middle Dusy Basin	27
6004	Gardiner Pass Lakes	25
6503	JMT - Bubbs	24
3305	Colby Meadow	24
5202	Volcanic Lakes	23
4203	11393 Lakes	22
8902	Columbine Lake	22
8909	Upper Rattlesnake Creek	22
3303	Evolution Meadow	22
5403	Lower Granite Lakes	22
6002	Gardiner Basin	22
9202	Monarch Lakes	21
4502	Palisade Basin	21
8804	Big Five Lakes	21

(5) Most of this data will need to be mapped at some point, to better understand spatial relationships. Some of the maps that would be useful include maps of all sites in various classes, such as all class 5 sites, maps of all sites that exceed some level, such as a size of 300 m^2, and all sites that exceed standards. Figure 3 shows a map of campsites and impact levels in a portion of the Bob Marshall Wilderness. Very different management approaches will be needed at George Lake (characterized by a large number of lightly impacted sites), Koessler Lake (with only one site, which is severely impacted) and Upper Holland Lake (characterized by many highly impacted sites).

The ability to do mapping automatically, using a computer, makes this process much simpler than if data need to be mapped by hand. The data from the inventory of campsites in the Bob Marshall, for example, is being integrated into a Geographic Information System being developed for the area. This will greatly facilitate display and analysis of the data base.

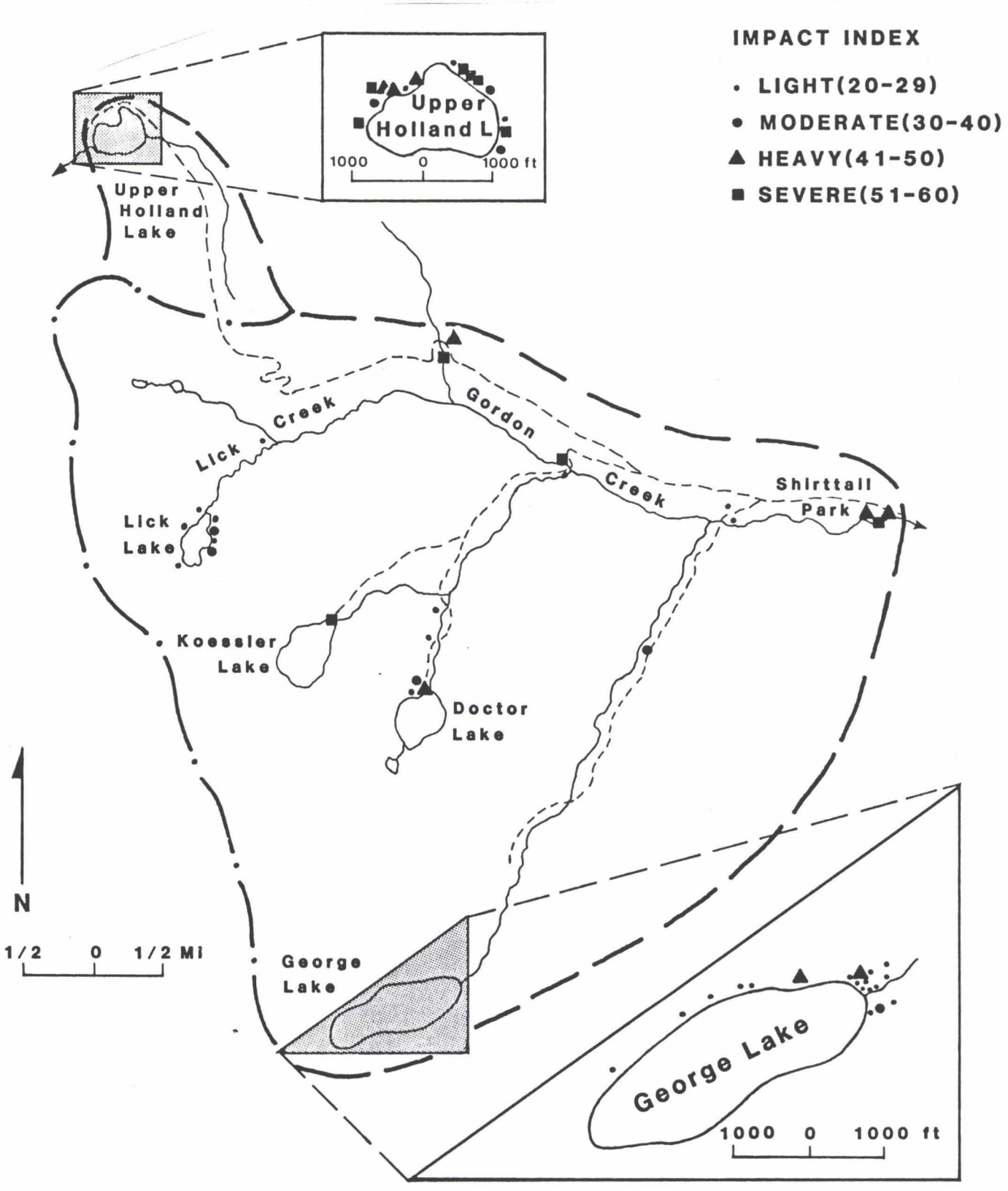


Figure 3. Campsites and amount of impact in a portion of the Bob Marshall Wilderness.

Analysis of Trends

Experience with analyzing data on trends is more limited. As with analysis of the current situation, it can be useful to be able to recover data on individual sites, to provide summary statistics, to rank order sites, to flag certain situations and to have mapping capabilities. The major difference is that the analysis involves comparison of observations taken at more than one time.

(1) The ability to easily recover all data for any site, at each observation period, is a useful way to evaluate change on each site. Amount of change can be expressed as the difference between two observations or as this difference, as a percent of the earlier observation. For example, if the area of the site increased from 400 to 500 m^2, it increased 100 m^2 and it increased 25%. As the number of sites increases, this level of analysis becomes increasingly impractical.

(2) Summary statistics provide a perspective on amounts of change for the entire area or portions of areas, such as management or destination areas. Medians and ranges are useful statistics for displaying typical changes and variability in response. Table 13 shows changes, over five years, on 16 campsites in the Eagle Cap Wilderness (Cole 1986b). Medians at the two observation periods are provided, as are median differences between these observations and this difference expressed as percent change. Finally, the number of sites that increased or decreased is displayed, in order to evaluate how consistent changes were, and the statistical significance of the change is assessed.

Such statistics, in addition to indicating what changes have occurred, can be used to assess differences in amount of change between management areas within a wilderness. Areas with more pronounced changes or a greater proportion of sites experiencing change should be assigned a high priority for management attention.

Table 13. Median change in size and tree damage, over a 5-year period, on 16 campsites in the Eagle Cap Wilderness.

Statistic	Camp area	Devegetated core area	Damaged trees	Trees with exposed roots	Felled trees
	---------- m^2 ----------		---------- *Number* ----------		
Median					
1979	198	86	9.0	3.5	4.0
1984	233	104	7.5	3.5	5.0
Difference	22	5	0	0	1.0
Change (percent)	11	10	0	0	35
Number of sites					
Increase	14	10	3	4	8
Decrease	1	5	6	3	4
Significance	<0.001	0.03	0.17	0.26	0.08

[1]Difference is the median difference between 1979 and 1984. Change is difference as a percentage of 1979 values. Positive values indicate an increase between 1979 and 1984.

(3) Sites can be rank ordered according to how much change has occurred since the last observation period. As with the analysis of the current situation, each site's percentile can be determined to gain a perspective on how change compares to what has occurred on other sites. Those sites in the higher percentiles and those areas with a large number of sites in the higher percentiles are the sites and areas with the greatest need for more intensive management.

(4) There are a number of situations that might usefully be flagged. Those sites that have deteriorated or improved most might be identified, as might the management areas that have deteriorated or improved most. Other situations that might be flagged include those that still exceed standards, those that have violated standards over the observation period, those that are approaching standards and those that have improved in relation to standards.

(5) Any of these sets of flagged sites could be mapped. New sites that have developed and sites that are no longer there could also be mapped. Finally, it can be useful to classify sites according to level of deterioration or improvement and then map sites in each of these classes.

Automatic Data Processing

Access to computer hardware and software make it a relatively simple matter to perform a myriad of useful analyses. Manfredo and Hester (1983) have developed a software package, written for Apple computers, that analyzes and graphically presents impact monitoring information. The analyses mentioned above, for campsites at the Delaware Water Gap, were produced using software developed by Chuck Robbins and Jeff Marion. They used the dBASE III data manager, along with some additional programming to do most of the analyses just mentioned.

Data base managers make data entry simple and many of them have built in capabilities to derive basic summary statistics. With some additional programming it should be a simple matter to develop user-friendly, menu-driven software that can easily perform all needed analyses and then generate maps and graphs to display results.

Research Needs

Because efforts to monitor campsites are still in their infancy, we have little experience with analysis of monitoring data. Experience with trend data is particularly limited. The preceding discussion presented some ideas and, where possible, some examples. We need to evaluate means of analyzing and displaying these data. Once these methods are fairly well established, it should be possible to develop software packages that will simplify the analysis procedures.

Sources of Further Information

Cole, David N. 1986. Ecological changes on campsites in the Eagle Cap Wilderness, 1979 to 1984. Res. Pap. INT-368. Ogden, UT: U.S. Department of Agriculture, Forest Service, Intermountain Research Station. 15 p. (Displays results of changes over a five-year period.)

Manfredo, Michael J.; Hester, Arlene. 1983. A microcomputer based campsite data system. In: Bell, J.F.; Atterbury, T., eds. Proceedings, renewable resource inventories for monitoring changes in trends, an international conference. Soc. Amer. For. No. 83-14. Corvallis, OR: College of Forestry, Oregon State University: 731-734. (Discusses the use of data management systems and presents a software program, for Apple computers, that analyzes and displays campsite monitoring data.)

Marion, Jeffrey L., Research Scientist, U.S. Department of Interior, National Park Service, Mid-Atlantic Region, Star Route 38, Milford, PA 18337. (Is developing dBASE III based software for analyzing campsite monitoring data.)

Parsons, David J.; Stohlgren, Thomas J. 1987. Impacts of visitor use on backcountry campsites in Sequoia and Kings Canyon National Parks, California. Tech. Rep. No. 25. Davis, CA: U.S. Department of Interior, Cooperative National Park Resources Studies Unit, University of California, Institute of Ecology. 79 p. (Describes results of an inventory of campsites, including an evaluation of procedures. Includes a method for assessing the overall impact for entire destination areas.)

STEP 7. MANAGEMENT APPLICATIONS OF MONITORING DATA

Many of the early attempts to monitor campsites were not very successful, because plans for how to use the data generated were unclear. This is the reason for all the emphasis in step 1 on deciding on your needs and which types of impact are most critical. It is also important, from the start, to have a plan for how the data will be used. Otherwise time may be spent collecting information that is never used and items of importance may be overlooked. Four important uses of monitoring data will be described.

Establishing Management and Budget Priorities

Perhaps the most immediate use of the data is to establish priorities for management projects. The analysis of the current situation will identify places where campsite impacts are particularly severe and follow-up measures will identify places where conditions are deteriorating greatly. These places should receive a high priority for management attention.

Exactly what situation is most undesirable and deserving of management attention will vary from area to area. At Sequoia and Kings Canyon National Parks, where the policy is to obliterate campsites located within 25 ft of water, those places with the most sites close to water receive a high priority for management attention. In places that attempt to avoid severely impacted sites, places with many class 5 sites (or some other measure of severe impact) would be a high priority. Places that are particularly concerned with the proliferation of impacts might assign highest priority to places with the greatest increase in number of sites. Regardless of management objectives, if the appropriate types of measures are taken it should be a simple matter to identify places that are in particular need of management attention and, therefore, should receive a high priority in the budgeting process.

Monitoring can also facilitate the budgeting process by more objectively stating the nature and extent of impact problems. Specific problems in specific places can be identified, making it a simpler matter to determine the level of funding necessary to deal with these problems.

Management of Specific Sites

This type of analysis can also be extended to the management of individual sites. It is possible to identify those sites that are currently most heavily impacted, as well as those sites that are deteriorating most. Moreover, as long as data on individual impact parameters have been recorded separately, it will be clear which types of impact are most severe and are deteriorating most. This is important because very different management actions are needed for different types of impact. Damage to trees, for example, is best dealt with through education of campers; total area of the campsite might be dealt with through limits on party size or through site management intended to make site expansion more difficult; loss or disturbance of organic horizons is inevitable with use, although it might be less severe if campsites were used less frequently. Management responses must be tailored to the particular types of impact that are occurring.

Relationship to Standards

Recently there has been an attempt to make management more objective, explicit and consistent by using specific statements of objectives to drive management. This approach, described most completely in a process termed "limits of acceptable change" (LAC) (Stankey and others 1985), involves the definition of standards. Standards are precise, usually quantitative, statements of maximum levels of impact that will be tolerated (for example, campsites will be no larger than 1000 ft^2).

Standards are statements of conditions that, at a minimum, will be provided. Existing conditions can be compared with standards to determine where problems exist. A problem, by definition, is a situation where standards are violated. Where problems exist, increased management is required. Conversely, where problems do not exist, management actions that constrain legitimate recreational uses should not be required. Once standards are agreed upon, situations where management actions are and are not needed can be agreed upon. Often the specific management actions needed are also obvious because the nature and location of problems are quite specific.

Inventory and monitoring are a critical part of this process and it is likely that most areas will have standards related to campsite impacts. Through a process such as LAC campsite monitoring is formally integrated into the planning process. This was successfully done in the Bob Marshall Wilderness complex, which will provide the examples in the following discussion.

During early meetings in the planning process, campsite impacts were identified as one of the foremost concerns in the area. Consequently, development of a campsite inventory and monitoring procedure was a high priority. Because the area to be inventoried was 1.5 million acres (0.6 million ha) and there were only a handful of people available to work part-time on the inventory, a procedure involving rapid estimates of a number of site characteristics and impact parameters was developed (Cole 1984).

The first issue was to select the types of impact (indicators in the LAC terminology) to write standards for. These were decided on after field trips to identify problem situations, evaluation of public concerns, and analysis of detailed measurements on a sample of 35 campsites (Cole 1983b). Frequent problems in need of management were places with excessive numbers of sites, places with large numbers of highly impacted sites, and individual sites with excessive amounts of barren soil. The specific indicators selected to address these problems were (1) the number of campsites per 640-acre section, (2) the number of moderately and highly impacted campsites per 640-acre section, and (3) the area of barren core on any campsite.

Moderately and highly impacted sites were sites with a summary rating of 30-50 and more than 50, respectively. These summary ratings were derived by rating nine parameters, multiplying these ratings by weights (reflecting the relative importance of each parameter) and summing these products. Refer to the appendix for more detail.

The Bob Marshall Wilderness complex was subdivided into four opportunity classes. Different standards were written for each of these opportunity classes. For example, the standards for maximum number of campsites per 640-acre section are 1 in opportunity class 1 and 2, 3, and 6 in classes 2, 3, and 4, respectively. Other standards for opportunity class 1 are no moderately or highly impacted campsites per section and no more than 100 ft^2 of barren core on any campsite. Analogous standards for opportunity class 4 are no more than 3 moderately impacted sites and no more than 1 highly impacted sites in any section, and no more than 2000 ft^2 of barren core on any campsite.

Whether or not current conditions violated standards can easily be determined from the inventory data. Barren core can simply be read off the form or flagged on a computer data base. The number of sites per section requires mapping and then counting of numbers of sites. The number of moderately and highly impacted sites can be assessed in a similar manner, although it is necessary to first calculate summary impact ratings.

Defining standards provides a specific focus for campsite monitoring, as well as for the entire planning and management process. As increasing numbers of areas adopt this framework, the use of monitoring data in relation to standards is likely to become increasingly important.

Use in Developing Visitor Use Capacities

Data from campsite inventories have been used to establish visitor use limits at Sequoia and Kings Canyon National Parks. The procedure is discussed in detail by Parsons (1986) and Parsons and Stohlgren (1987). The following discussion is excerpted from those papers.

Sequoia and Kings Canyon National Parks have been divided into 52 backcountry travel zones. Each zone has a daily use capacity, determined largely on the basis of campsite inventory data. Zone capacities are controlled by daily trailhead quotas, established through the QUOTA computer model developed at Yosemite National Park (van Wagtendonk and Coho 1986).

The decision to base zone capacities on campsites reflected a major management objective of maintaining historical use patterns in the Parks. This assures that traditional low use (and generally low impact) areas will remain, while recognizing the futility of trying to reduce use levels in traditional heavy use areas, particularly given the long periods required for recovery from impact.

The first step in the process of setting capacities was to count the number of class 3, 4, and 5 campsites in each destination area (termed management area). The number of these that were unacceptable (either within 25 ft of water, within 100 ft of another class 3, 4, or 5 site, or unacceptable for some other reason) were dropped from consideration. This number was the maximum number of sites that could be used at one time. Class 1 and 2 sites were not included, although it was recognized that they would continue to be used occasionally.

This estimate of the number of acceptable sites was evaluated by a team of scientists and managers familiar with the area. In many cases it was agreed that more acceptable sites were available than could ever be occupied at one time without exceeding either the peak recorded use or the group's opinion of what use level was appropriate. In these cases, the maximum number of sites was reduced to a level that seemed appropriate, without causing unacceptable crowding or increases in use.

The maximum number of sites was summed for each destination area in each zone to obtain a zone total. These numbers were compared with available information on the number of parties using specific areas during peak use periods. If the number of sites to be occupied exceeded the reported peak use, numbers were reduced accordingly. The finally agreed-upon number was multiplied by the average party size to obtain the maximum daily number of persons allowed in each zone.

Parsons and Stohlgren (1987) stress that the rationale behind this approach stems from a goal of maintaining existing use and impact patterns. Should objectives stress either more stringent preservation or provision of more recreational opportunities, underlying assumptions would have to be shifted and the procedure would have to be modified. Nevertheless, capacities could still be derived largely from campsite inventory data.

Research Needed

Research could suggest additional ways that monitoring data might be applied to management. Further work on which types of impacts (indicators) are most useful for writing standards would be helpful, as would evaluation of the success of programs that do utilize monitoring data in their management programs.

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APPENDIXES

EXAMPLES OF MONITORING PROCEDURES

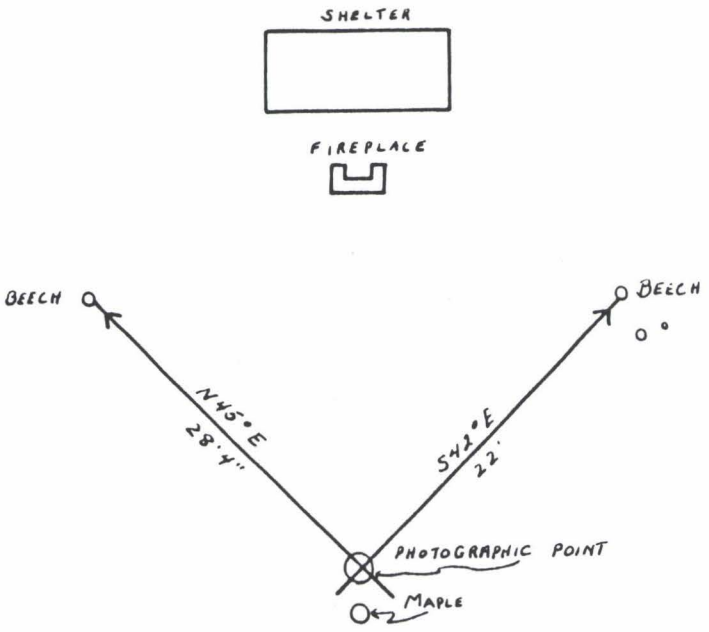
APPENDIX I. PHOTOPOINT PHOTOGRAPHY
(Adapted from Brewer and Berrier 1984)

The technique requires a referenced and relocatable camera position from which photographs can be taken periodically for comparison. The first step is to analyze the subject area carefully. Select a camera position that provides the most advantageous perspective (with the available equipment) of the expected change. Photographers on successive photo missions may feel compelled to move the camera slightly to achieve what they feel is a better coverage of the subject. This might result in a loss of information, which could be avoided by properly anticipating what coverage will be necessary as changes occur over time. Documenting the reason for the camera placement when it is not immediately evident may avoid costly changes.

Once a location for the photopoint has been determined, a physical marker is desirable. Permanent landmarks such as boulders or other large objects should be taken advantage of when possible. Where landmarks such as these are not available, some kind of stake can be driven flush with the ground surface. Size, weight and durability are limiting factors. Wood is light, but may deteriorate faster than desired. Objects as small as nails can be used to permit relocation with a metal detector. (This is more appropriate in wilderness.) Any marker should be as inconspicuous as possible to avoid vandalism.

Referencing the photopoint is the next step. Two nearby permanent objects can be used as references, but three are better. Trees are good references and may be marked with numbered aluminum tags. (Note: Tags are not appropriate in designated wilderness.) Identification tag numbers should be recorded along with the bearing and distance from each tree to the photopoint. Sketch maps should be made showing the azimuth from the reference point to the photopoint, the dbh and species of the witness trees and the general object area in relation to trailheads, shelters, access roads, etc. (Figure 1). An altimeter reading and slope aspect indication can sometimes help locate the photopoint on topographic maps. A photograph of the area and camera setup is also useful for relocation.

If different cameras are used for successive photos from the same point, they should at least be of the same format and use the same length lens. Film of the same type, speed, and spectral sensitivity should be used when possible. A change from black and white to color film can be made with less loss of information if a set of prints are also made from the color negatives or slides for the first year of comparison. The time of day should be duplicated as closely as possible to avoid shadows in different positions. The photos should also be taken during the same time of year (the size of the "window" of duplication days will vary according to the needs of the study.) Carrying copies of the original photos into the field can facilitate accurate reproduction.



FILM: Kodak Tri-x, 400 ASA
Lens center 4' above ground.
Canon FTB, 28mm Canon FD lens.
F-stop, speed f-5.6 @ 1/30
DECLINATION: 15½°w

Figure 1. Sketch map referencing the photo point.

APPENDIX II. THE FRISSELL CONDITION CLASS SYSTEM
(modified from Frissell 1978)

After locating campsites on a map of the area, assign each campsite a rating, between 1 and 5, using the following definitions:

Class 1--Ground vegetation flattened but not permanently injured. Minimal physical change except for possibly a simple rock fireplace.

Class 2--Ground vegetation worn away around fireplace or center of activity.

Class 3--Ground vegetation lost on most of the site, but humus and litter still present in all but a few areas.

Class 4--Bare mineral soil widespread. Tree roots exposed on the surface.

Class 5--Soil erosion obvious. Trees reduced in vigor or dead.

APPENDIX III. THE SEQUOIA-KINGS CANYON CAMPSITE CLASS SYSTEM
(Adapted from Parsons and MacLeod 1980 and Parsons and Stohlgren 1987)

Campsites are located on an area sketch map (fig. 2). Then each campsite is rated on the basis of eight criteria (table 1). A rating between 1 and 5 is assigned to each factor that applies. These ratings are summed and divided by the number of factors used. For example, if there are no trees on the site, this criterion is ignored and the sum of rankings is divided by seven, instead of eight. This mean, rounded to the nearest integer, is the campsite class. This rating and calculation of a mean is shown on the field inventory form (fig. 3).

Additional instructions for individual factors include:

(1) Density of vegetation is evaluated by comparing the extent of vegetative ground cover on the campsite with that on environmentally similar but unimpacted areas off the site.

(2) Composition of vegetation also involves a comparison with an undisturbed area.

(3) Total area of the campsite is an estimate of the area affected by trampling on the site.

(4) Barren core area is an estimate of the area on which trampling has removed all vegetation; organic horizons may or may not still be present.

(5) Social trails are the informal trails that develop between the campsite and the trail, water, and other campsites. It will be necessary to define what constitutes a well-developed, as opposed to a discernible trail.

(6) Mutilations refer to trees; this factor will not apply in non-forested areas. Mutilations include carvings, axe marks and nails. More than one mutilation can occur on one tree. A definition must be developed for what constitutes a highly obtrusive mutilation and a decision must be made about how far off-site to count trees.

In addition to the campsite impact class, descriptive information on the local environment is recorded on the inventory form (fig. 3). The distance to water and the number of class 3, 4, and 5 sites within 100 ft (30 m)--a measure of campsite crowding--are also recorded. If the site is not acceptable, a potential large group site or in need of obliteration, this is noted, as are any recommended management actions.

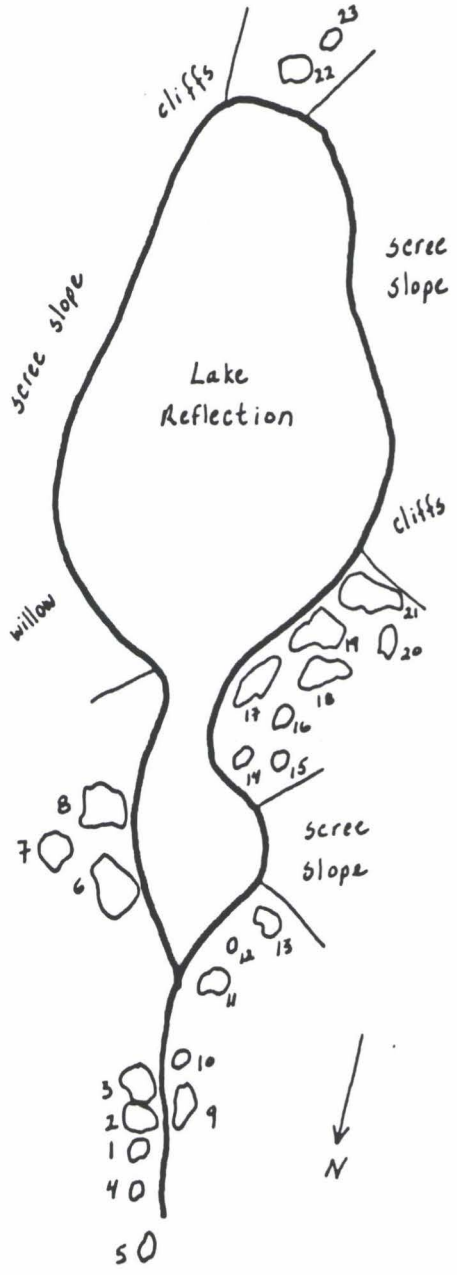


Figure 2. Example of a field map showing the campsites around Reflection Lake.

Table 1. Criteria and rating factors used in the campsite inventroy.

Density of Vegetation (with respect to surrounding vegetation):

1 - same as surroundings
3 - moderately less dense than surroundings
5 - considerably less dense than surroundings

Composition of Vegetation (with respect to surrounding vegetation):

1 - same as surroundings
3 - moderately dissimilar
5 - significantly dissimilar

Total Area of Campsite (TOTL):

1 - less than or equal to 20 feet^2 (2m^2)
2 - 21-100 feet^2 (2 - 9.3 m^2)
3 - 101-500 feet^2 (9.4 - 46 m^2)
4 - 501-1000 feet^2 (46.1 - 93 m^2)
5 - greater than 1,001 feet^2 (93 m^2)

Barren Core Area (BARC):

1 - absent
2 - 5-50 feet^2 (.50 - 4.6 m^2)
3 - 51-200 feet^2 (4.7 - 18.6 m^2)
4 - 201-500 feet^2 (18.7 - 46 m^2)
5 - greater than 501 feet^2 (46 m^2)

Campsite Development: (CDEV):

1 - windbreaks and paraphernalia absent, trash and seats minimal, fire rings absent or scarce
2 - trash, windbreaks, seats and fire rings minimal, paraphernalia absent
3 - trash, windbreaks, seats mostly moderate, fire rings mostly minimal, paraphernalia minimal
4 - trash, windbreaks, seats, fire rings and paraphernalia mostly moderate, some heavy
5 - trash, windbreaks, seats, fire rings, paraphernalia mostly heavily developed

Litter and Duff (LITT):

1 - trampling barely discernible some needles broken, scattered cones
2 - moderately trampled, needles broken, compacted, few cones
3 - heavily trampled, clumped, pulverized, cones absent
4 - litter ± absent, pulverized, ground into soil
5 - litter, cones and duff completely absent

Social Trails (SOTR):

1 - none
2 - 1 trail discernible
3 - 2 trails discernible
4 - 1-2 trails well developed, or 3 or more trails ± discernible
5 - 3 + trails well developed

Mutilations (MUTS):

1 - none
2 - 1-2
3 - 3-5
4 - 6-10 or 1-2 highly obtrusive
5 - 11 + or 3 ± highly obtrusive

CAMPSITE FIELD INVENTORY FORM

Date 9/3/77

Management Area LAKE REFLECTION Zone 67 Elevation 10,005

Landform LAKE BASIN

Capability: Potential 20% Currently Used 20%

Overstory/Cover LP-FT / 50%

Meadows NOT SIGNIFICANT Fuels Rating SCARCE

Comments NO END LP-FT FOREST 50% COVER;

Campsite Number (on map)	Campsite Class	Ecological Type Overstory	Ecological Type Understory	Site Pot.	Dist. to H_2O	Crowding 3,4,5's	Comments
1	2	LP OPEN	BARREN	OBLIT.	4	–	2 FIRE RINGS
2	3	LP INT	BARREN	OBLIT	4	–	1 RNG/GRILL
3	3	LP OPEN	GRASS <10%	OBLIT	4	–	2 RINGS
4	1	ROCK	ROCK	–	2	–	–
5	2	LP INT	BARREN	–	3	–	1 RING
6	5	LP INT	RIBES	OBLIT	4	–	3 RINGS
7	2	LP CLOSED	BARREN	–	1	–	–
8	5	LP CLOSED	GRASS/HERBS	–	3	–	3 RINGS

Application of Rating Factors for Campsite Class Determination:

Camp Site	#1	#2	#3	#4	#5	#6	#7	#8
Density	3	3	3	1	3	5	3	5
Composition	1	3	3	1	1	5	1	5
Total Area	3	4	5	1	2	5	2	5
Barren Core	3	3	3	1	2	5	3	5
Camp Development	2	4	3	2	3	5	2	5
Litter & Duff	1	3	2	1	1	5	2	4
Social Trails	1	3	2	1	2	4	1	5
Mutilations	1	2	2	1	2	5	1	5
Mean Rating or Campsite Class	2	3	3	1	2	5	2	5

Figure 3. Example of the form used for the campsite inventory.

APPENDIX IV. THE EAGLE CAP METHOD OF MEASUREMENTS ON PERMANENT SAMPLING UNITS (Modified from Cole 1982)

Campsite Measurements

Locate a center point in a position that will permit easy measurement of the site. Mark it, for later relocation, with a large buried nail. Reference the location of the center point, noting azimuth and distance from two (or preferably three) landmarks. (See discussion of referencing in Appendix I.)

Measure the distance for 16 azimuths (N, NNE, NE, ENE, E, ESE, SE, SSE, S, SSW, SW, WSW, W, WNW, NW, and NNW) from the center point to the first significant amount of vegetation (defined, for the Eagle Cap study, as at least 15% cover in a 1.09 by 3.28 ft [0.33 by 1 m] quadrat oriented perpendicular to and bisected by the measuring tape. (Be sure to note whether true or magnetic north was used.) Also measure the distance to the edge of the campsite (where trampling is no longer evident). If an untrampled "island" is encountered in any direction, note the distance to the "island" and the reentry onto the campsite, as well as the campsite boundary. Record all of these distances and then plot them on a radial map.

Figure 4 shows the plotted distances to the campsite boundary and untrampled "island" for a hypothetical campsite. The devegetated core, defined by the distances to the first vegetation, would be a smaller area within the camp area. Connect intercepts with straight lines and measure the area of the campsite and the devegetated core with a planimeter.

Flagging should be placed temporarily at each of the 16 points along the edge of the campsite. Straight lines drawn between these points will define the campsite on which replicable measurements will be taken. Count all tree reproduction, defined for the Eagle Cap study as trees more than 6 in (15 cm) and less than 4.5 ft (140 cm) tall, within this area. Reproduction in untrampled "islands" was not counted.

Within this same area, count all trees and then note how many are damaged. The types of damage noted in the Eagle Cap study were felled trees, exposed roots, trunk scars, cut branches, nails and other minor injuries. Another approach would be to use damage categories, as Marion and Merriam (1985) did (see section on tree damage in step 2).

Additional measurements were taken in quadrats established along four transects that originate at the center point and extend to the edge of the site. The azimuth of the first transect is randomly selected (from random numbers between 1 and 90). The azimuth of each successive transect is 90 degrees greater than the azimuth of the previous transect. Nails are buried at the end (campsite boundary) of each transect (fig. 5).

About fifteen quadrats were located along these transects. The number on each transect was roughly proportional to the relative length of each transect (fig. 6). The distance between quadrats on any transect decreased with distance from the center point. This avoids sampling more heavily toward the center of the site. Only quadrats that fall entirely within the campsite are measured.

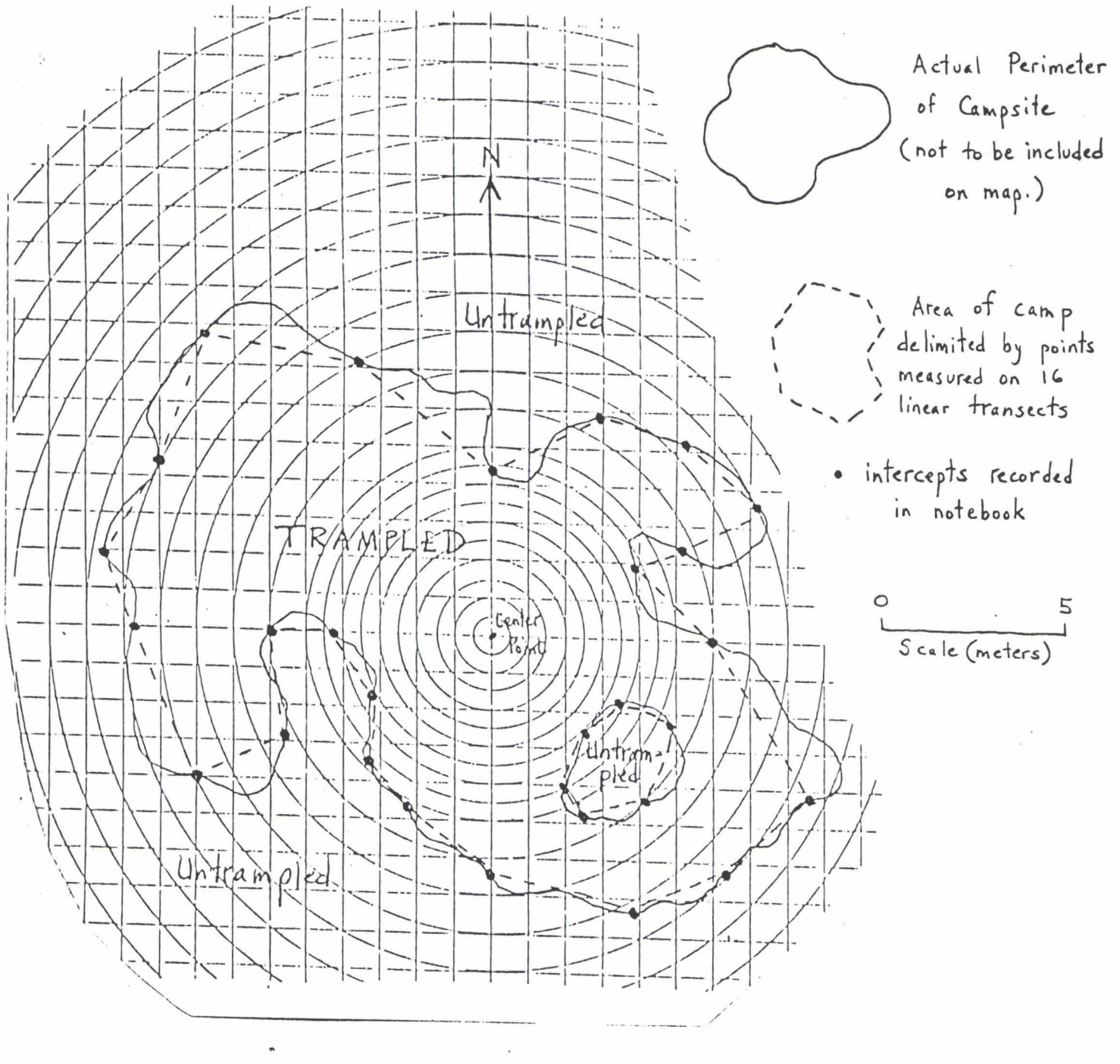


Figure 4. Example of radial map drawn from recorded intercepts for 16 directions.

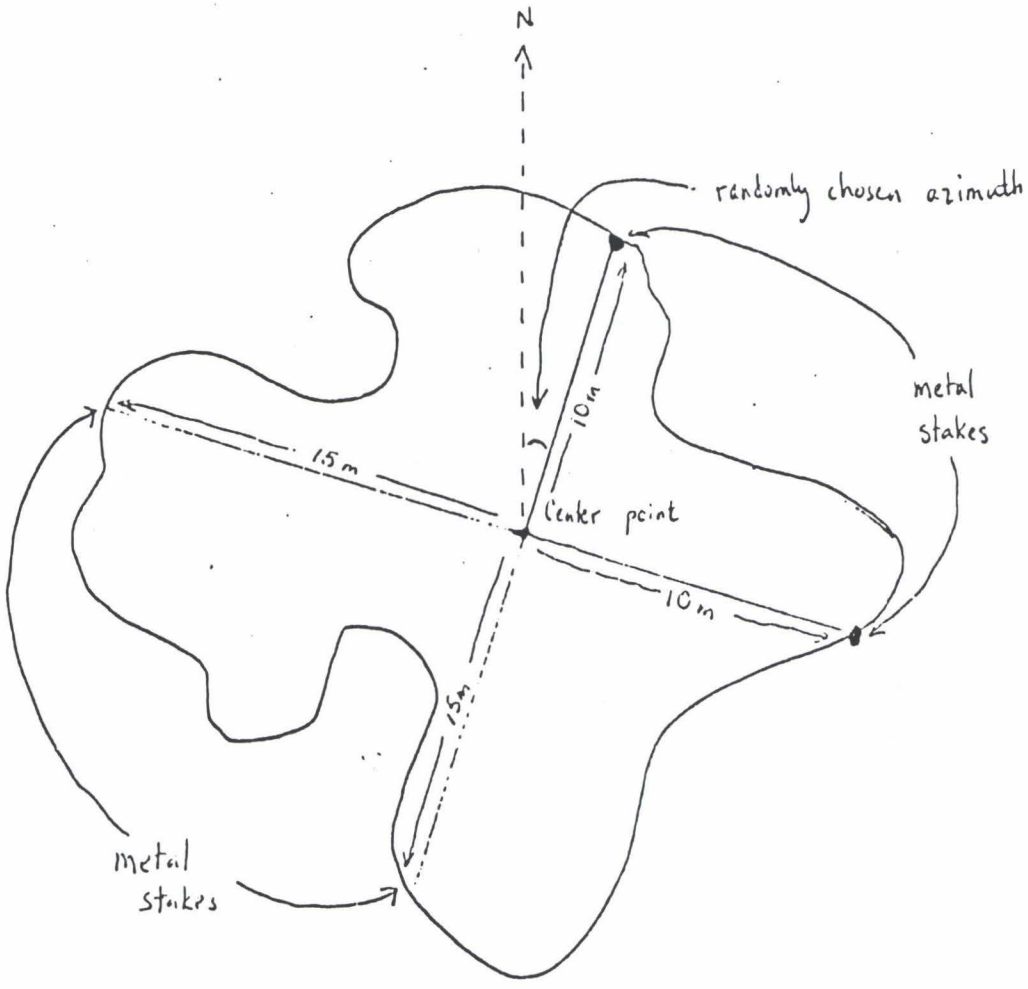


Figure 5. Positioning of transects and metal markers in order to establish quadrats.

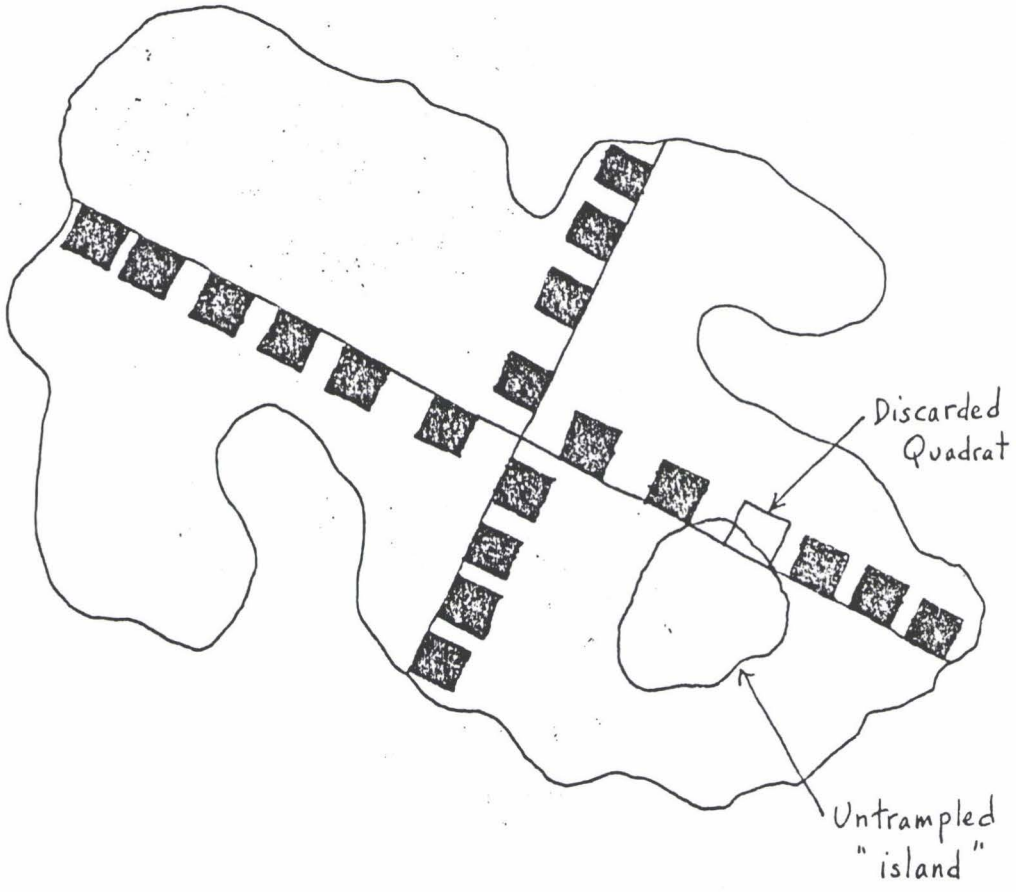


Figure 6. Location of sample quadrats along four transects.

Within each quadrat estimate the percent cover of understory vegetation, exposed mineral soil, exposed rock and tree roots and trunks. Estimate the cover of organic litter, whether it is under vegetation or not (this is an improvement over the technique used in the Eagle Cap). Finally, estimate the cover of all plant species. In the Eagle Cap study, all mosses and all lichens were estimated as a group. Coverage was estimated in 10% coverage classes between 10 and 100% or to the nearest percent if cover was 10% or less.

Within each quadrat, measure the depth of the organic horizons and take a reading of penetration resistance, with a pocket soil penetrometer. In the Eagle Cap study, four sets of soil samples, bulk density and infiltration rate measurements were taken. Given the variability of results, this number of samples was probably too small. Read the section, in step 2, on impacts to the mineral soil, for a discussion of these techniques.

Control sites

Comparable measurements were taken on control sites; amount of impact is estimated as the difference between conditions on the campsite and on an undisturbed control. Controls were located as close to the campsite as possible, in places that were undisturbed but where the topography, rockiness, tree canopy cover, and understory species were similar to the campsite. Often the understory composition has to be compared to what is surviving in protected places on the campsite.

A nail is buried at the center point of the control and referenced to landmarks, as well as the campsite. In the Eagle Cap study, controls were generally circular, with an area of 1000-2000 ft^2 (100-200 m^2). Estimate the percent cover of understory vegetation, exposed mineral soil, exposed rock and tree roots and trunks, organic litter, whether it is under vegetation or not, and of all plant species. Instead of estimating cover in quadrats, as was done on the campsite, a single estimate for the entire control was made. This was more rapid and seemed justified, because precision was less of a concern on controls. As on campsites, cover was estimated in 10% coverage classes between 10 and 100% or to the nearest percent if cover was 10% or less.

Measures of penetration resistance, organic horizon thickness, bulk density and infiltration rates were taken in regularly-distributed locations on the control. The number of samples was identical to the number on campsites.

Finally, tree reproduction was counted in a circle, centered at the center point, with an area of 538 ft^2 (50 m^2). Appropriate areas for control plots will vary between regions and impact parameters.

APPENDIX V. THE SEQUOIA METHOD OF MEASUREMENTS ON PERMANENT PLOTS (Modified from Stohlgren and Parsons 1986)

Establish a 32.8 ft by 32.8 ft (10 m by 10 m) sampling unit, aligned along compass directions and located such that most of the campsite is included. Place permanent markers (such as buried nails) at each corner and reference at least one corner. (Refer to the appendix section on photo points for a discussion of referencing.) Place temporary stakes at 3.28 ft (1 m) intervals along each side. Connect stakes with string to form a 100-cell grid of 10.76 ft^2 (1 m^2) sections.

Subdivide each section mentally into four 2.69 ft^2 (0.25 m^2) plots. Stratify each of these plots subjectively into core, intermediate and periphery (essentially control) plots. Core plots are generally in the center of the site and show nearly complete loss of vegetation and organic matter and continuous disturbance of the mineral soil. Intermediate plots showed notable but less substantial damage (more vegetation cover, less litter and duff pulverization and pockets of intact sod). Periphery plots appeared to be unimpacted and bordered the site. The plots in each zone were mapped (see fig. 7) and a subsample of 5-10 plots were randomly selected from each zone.

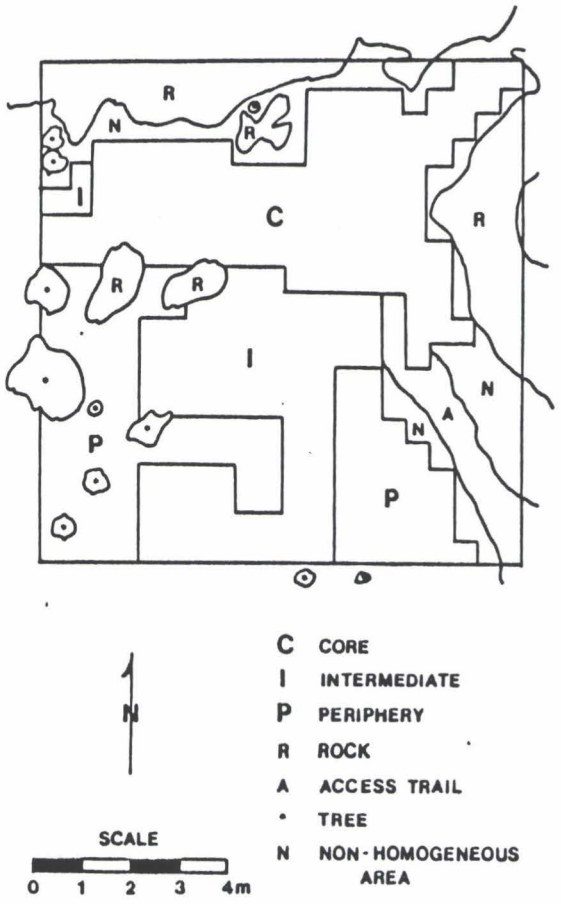


Figure 7. Map of zones within the 1076 ft^2 (100 m^2) sampling area.

In each plot, estimate the foliar cover of each plant species to the nearest 5% (to the nearest 1% if cover is less than 5%). Soil samples were collected, 5-10 samples from each zone, to analyze bulk density, soil moisture, soil texture, organic matter content, pH and chemistry.

APPENDIX VI. THE OLYMPIC BARE GROUND TECHNIQUE
(Adapted from Schreiner and Moorhead 1979)

The first step is to map all individual campsites within groups of campsites. For each site, fill out a human impact inventory form (fig. 8). The only impact data on this form are items 31, 32, and 35-37, estimated as follows:

Item 31: note whether or not horse feces is present.

Item 32: note the number of horse trample areas (trampled depressions around trees where horses have been tethered) within 100 ft (30 m) of the site.

Item 35: count the number of social (informal access) trails that enter the site.

Item 36: note whether or not erosion is obvious on the site.

Item 37: measure the distance from a temporary center point to the first vegetation (this must be defined in an agreed-upon manner) in eight directions (N, NE, E, SE, S, SW, W, and NW). Note the mean of these eight radii in the seven classes provided.

On the reverse side of the form, additional information is collected, including a map of the site. The map is drawn on either a 1 x 1 or a 2 x 2 meter grid. This map serves as a baseline for the size of the bare area, the location of social trails, downed logs and the approximate location of the center point used to determine mean bare radius.

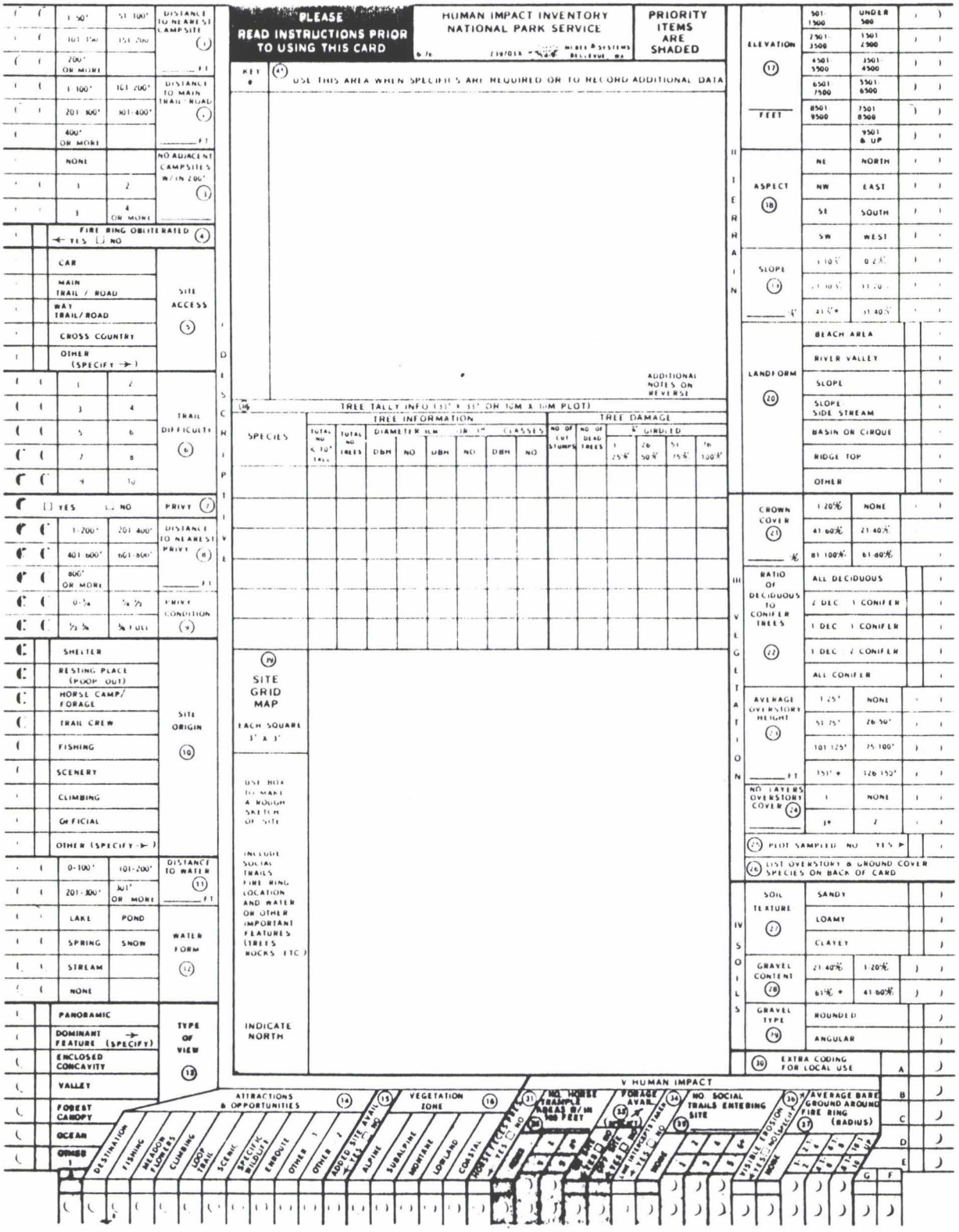


Figure 8. Front side of the campsite inventory card.

APPENDIX VII. THE GREAT SMOKY MOUNTAINS AREAL MEASUREMENT TECHNIQUE (Adapted from Bratton and others 1978)

Little of the information on the campsite monitoring form (fig. 9) concerns impacts. Most of it provides information on environmental characteristics, attractions, developments and the water source. The primary impact information is contained in the section on site dimensions. For each type of disturbance, two dimensions are measured and then multiplied to obtain an area measurement. The disturbances measured are bare rock, mud, slope erosion, bare soil, leaf litter (vegetation removed by trampling), trampled vegetation, firewood clearing, tree damage, and trash dispersal. Trash dispersal, tree damage, and firewood clearing were quantified in terms of maximum distances from the center of the site. Other measurements were the summed totals of the disturbed patches. Total disturbance is the maximum areal extent of human impact at the site. In addition, trash level, sanitation and vegetation damage are rated in classes from good or no damage to bad or high damage.

___ Name _____ Quad _____ Coordinates _____ _____

Location _____

Type _____

Forest type _____ Open canopy? _____

Understory _____ Exotics? _____

Site dimensions	1	2	Area
Bare rock			
Mud			
Bare soil			
Leaf litter			
Trampled veg			
Firewood clear			
Tree damage			
Undrained			
Slope erosion			
Trash			
TOTAL DIST			
Hog damage			
Horse damage			

Topography
Slope site
Aspect, site
Slope above
Slope below
Aspect envir
D below top
Convexity si
Convexity en
Moisture
Drainage
Elevation
Spring
Stream
Seep

Water
Spring#
Creek(size)
Lake
Pipe
Flow
Erosion above
Silt
Mud(area)
dis camp
pos camp
dis erosion
dis privy
pos privy
dis human
dis animal

Attractions:
Fruit plants ____
Wild flowers ____
Big trees ____
Balds ____
Views ____
Waterfalls ____
Fishing ____
Poaching ____
Horse camp ____
Tower ____
Shelter ____
Near cmpgrd ____
Near viscen ____
Major access ____
Near road ____
AT near ____
Remote ____
Private ____
Dry ____
Other:

Developements:
Shelter ____
Bear fence ____
Shelter frame ____
Tent space ____
Privy ____
Fireplace ____
Picnic tables ____
Bear barrels ____
Firepits ____
Hitchracks ____
Camp circle ____
Sign camp ____
Sign water ____
Sign trail ____
Other:

Rating:
Frequency use ____
Carry capacity ____
Trash level ____
Firewood level ____
Mud and dirt ____
Sanitation ____
Vegetation dam ____
Placement ____
Drainage ____
Maintenance ____

Site future, why? _____

General comments:

Suggested improvements and hazard reduction:

Last rain _____
Leaf fall _____
Observer _____
Date __ __ __

Figure 9. Form used to monitor campsites at Great Smoky Mountains National Park.

APPENDIX VIII. THE BOB MARSHALL RAPID ESTIMATION PROCEDURE (Adapted from Cole 1983a, 1984)

The information on one side of the form consists of locational and environmental information (fig. 10). The impact data is included on the other side of the form (fig. 11). Instructions for filling out this side are as follows:

Item 19: Using the five coverage classes on the form, estimate the percent coverage of the live understory vegetation. Do not include dead vegetation, duff, trees, tree seedlings, or shrubs taller than a person. Estimate cover for the entire campsite.

With a large campsite, it may help to divide the site into equal quarters; estimate the percent cover of each quarter, and take the average. It may also help to visually cluster all vegetation into one part of the site and estimate what percent of the site would be covered. Try to select one coverage class decisively. If you cannot, circle your best estimate and note the other coverage class it might be.

Make the same estimate of vegetation cover on a nearly unused site similar--except for the impact--to the campsite. The idea here is to select a site that is similar to what the campsite probably looked like before it was used. Choose a site that is similar to the campsite in terms of rockiness, slope, aspect, overstory composition and cover, and understory species composition. Protected plants around the base of trees or rocks can provide hints about species composition.

Item 20: Using the same five coverage classes, estimate the percent of the campsite without either live vegetation or duff--the percent on which mineral soil is exposed. In many cases, a thin layer of disturbed needles, leaves, or wood chips is scattered about with mineral soil showing through. Consider these areas to be exposed soil.

Make the same estimate on the comparative area. In practice it will be easiest to estimate both vegetation cover and mineral soil exposure on the campsite, select the comparative area and make the same estimates there.

Item 21: Utilizing the information in item 19, record the difference in vegetation cover class between campsite and comparative area. If there is no difference (for example, if both campsite and comparative area are class 4, 51-75%), circle rating 1. If coverage on the campsite is one class less than on the comparative area (for example, if the campsite is class 3, 26-50%, and the comparative area is class 4, 51-75%), circle 2. If the difference is greater, circle 3.

Item 22: Utilizing the information in item 20, record the difference in mineral soil coverage class between the campsite and comparative area. In this case, ratings of 2 and 3 are given when mineral soil is one, or more than one class higher on the campsite, respectively.

BOB MARSHALL - GREAT BEAR - SCAPEGOAT WILDERNESS COMPLEX - CAMPSITE INVENTORY

GENERAL SITE DESCRIPTION

(1) SITE NUMBER: _____

(2) UTM COORDINATES: 12 _ _ _ _ E _ _ _ _ _ N

(3) USGS QUADRANGLE: _____

(4) DATE CODED: _ _ (Month) _ _ (Day) _ _ _ _ (Year)

(5) CODED BY: (Name) _____

(6) ELEVATION: (To nearest 100 ft) _____

(7) VEGETATION: (Circle one)

1 - Closed forest 3 - Nonforested, densely vegetated

2 - Open forest 4 - Nonforested, sparsely vegetated

Dominant species _____
Habitat type, if known _____

(8) LANDFORM: (Circle one)

1 - Floodplain 2 - Other valley bottom 3 - Cirque basin

4 - Sideslope 5 - Ridgetop 6 - Other _____

(Do in office)

(9) DISTANCE TO CLOSEST TRAILHEAD: _____(miles)

(10) DISTANCE TO CONSTRUCTED TRAIL: _____(feet)

Screening: (circle one) 1 - Complete 2 - Partial 3 - None

Maintained: (circle one) 1 - Yes 2 - No

(11) DISTANCE TO WATER: _____(feet)

Type: 1 - River/creek 3 - Spring

2 - Lake 4 - Other _____

(12) DISTANCE TO CLOSEST CAMPSITE: _____(feet)

Screening: (circle one) 1 - Complete 2 - Partial 3 - None

(Do in office)

(13) NUMBER OF OTHER CAMPSITES WITHIN 1/4 MILE: _____

(14) MAXIMUM PARTY SIZE ACCOMMODATED: (Circle one)

1 - 1-2 3 - 7-10 5 - more than 15

2 - 3-6 4 - 11-15

(15) TYPE OF USE: (Circle as many as apply)

1 - Foot 3 - River

2 - Stock 4 - Outfitter

(16) CLOSEST FIREWOOD SOURCE: (Circle one)

1 - One-site 3 - 100-300 feet 5 - >1/4 mile

2 - <100 feet 4 - 300 ft-1/4 mile

(17) CLOSEST FORAGE SUPPLY: (Circle one)

1 - On-site 3 - 100-300 feet 5 - >1/4 mile

2 - <100 feet 4 - 300 ft-1/4 mile

(18) FACILITIES: Present ____ Absent ____
(If present, write number of each type in blank.)

1 - Fire ring_____ 6 - Hitchrail_____
2 - Primitive seat_____ 7 - Corral_____
3 - Constructed seat_____ 8 - Toilet_____
4 - Table/shelf/counter_____ 9 - Other_____
5 - Meat rack_____

Figure 10. The front side of the campsite monitoring form used in the Bob Marshall Wilderness.

IMPACT EVALUATION	ON CAMPSITE	ON UNUSED COMPARATIVE AREA
(19) VEGETATION COVER: (Be sure to compare similar areas, same species, slope, rockiness, and canopy cover)	1 - 0-5% 3 - 26-50% 5 - 76-100% 2 - 6-25% 4 - 51-75%	1 - 0-5% 3 - 26-50% 5 - 76-100% 2 - 6-25% 4 - 51-75%
(20) MINERAL SOIL EXPOSURE: (Percent of area that is bare mineral soil)	1 - 0-5% 3 - 26-50% 5 - 76-100% 2 - 6-25% 4 - 51-75%	1 - 0-5% 3 - 26-50% 5 - 76-100% 2 - 6-25% 4 - 51-75%

	Rating (Circle one category) 1	2	3	Calculation of impact index (do in office)
(21) VEGETATION LOSS:	(no difference in coverage)	(Difference one coverage class	(Difference two or more coverage classes)	
(22) MINERAL SOIL INCREASE:	(No difference in coverage)	(Difference one coverage class)	(Difference two or more coverage classes)	
(23) TREE DAMAGE: No. of trees scarred or felled____ % of trees scarred or felled_____ (est.)	(No more than broken lower branches)	(1-8 scarred trees, or 1-3 badly scarred or felled)	(> 8 scarred trees, or >3 badly scarred or felled)	
(24) ROOT EXPOSURE: No. of trees with roots exposed____(est.) % of trees with roots exposed_____	(None)	(1-6 trees with roots exposed)	(> 6 trees with roots exposed)	
(25) DEVELOPMENT:	(None)	(1 fire ring with or without primitive log seat)	(> 1 fire ring or other major development)	
(26) CLEANLINESS: No. of fire scars_____	(No more than scattered charcoal from 1 fire ring)	(Remnants of >1 fire ring, some litter or manure)	(Human waste, much litter or manure)	
(27) SOCIAL TRAILS: No. of trails____	(No more than 1 discernible trail)	(2-3 discernible, max. 1 well-worn	(> 3 discernible or more than 1 well-worn)	
(28) CAMP AREA Estimated area_____ (ft^2)	(< 500 ft^2)	(500-2000ft^2)	(> 2000 ft^2)	
(29) BARREN CORE CAMP AREA: Estimated area_____(ft^2)	(< 50 ft^2)	(50-500 ft^2)	(> 500 ft^2)	

(30) PHOTO RECORD_____

(31) COMMENTS: (Details about location of site, impacts, management suggestions, etc.)

_____

_____

_____

(32) IMPACT INDEX _____

Figure 11. The back side of the form used to monitor campsites in the Bob Marshall Wilderness.

Item 23: Count the total number of damaged trees on the campsite, the area visible from the campsite, and any stock holding areas. Never count the same tree on more than one site. Damaged trees include stumps that show cut marks, scarred trees and trees with nails in them. Trees with lower branches cut off for firewood are not included. (Ignore the estimate of % of trees; this information is not necessary). If no trees were damaged, rate the site 1. If one to eight trees were damaged or if one to three trees were felled or had bad scars (scars larger than 1 ft^2 [929 cm^2]), rate the site 2. If more trees are damaged, badly scarred or felled, rate the site 3.

Item 24: Count the number of trees with exposed roots on the same area as for tree damage. Exposure should be pronounced, extending at least 1 ft (0.3 m) from the tree trunk. It should also be the result of trampling--not the result of a root running over a rock, for example. Assign a rating of 1 (no trees with exposed roots), 2 (1-6 trees) or 3 (more than 6 trees).

Item 25: Assign the site a rating of 1 if there are no facilities--not even a fire ring. A fire site is considered a ring only if the ring of stones is there; if they have been scattered, it is a fire scar (see item 26) but not a fire ring. If there is only one fire ring, primitive log seats (without sawed off ends), or both, assign the site a 2. If there is more than one fire ring or if there are any more elaborate facilities, such as constructed seats, shelves, hitchrails, corrals, toilets, etc., assign the site a 3. If the facilities are to be removed, rate the site as it was found and then note what actions were taken in item 31.

Item 26: Count the number of fire scars on the site, including any fire rings as fire scars. Assign the site a 1 if there is only one fire scar and essentially no evident litter, stock manure or human waste on the campsite. Assign the site a 2 if there is more than one fire scar or if litter or stock manure is evident. If litter or stock manure is "all over the place" or if there is any evident human waste, assign the site a 3.

Item 27: Social trails are the informal trails that lead from the site to water, the main trail, other campsites, or satellite sites. Discernible trails are trails that you can see but that are still mostly vegetated. Well-worn trails are mostly devegetated. Count the total number of trails, regardless of whether they are discernible or well-worn. Assign the site a 1 if there is only one discernible trail and no well-worn trails. Assign a 2 if there are two or three discernible trails or one well-worn trail. Assign a 3 if there are more than three discernible trails or more than one well-worn trail.

Item 28: Estimate the square footage of the disturbed campsite and any satellite or stock holding areas. The disturbed area can usually be identified by either shorter or no vegetation in comparison to the periphery of the site. Where there is no vegetation naturally and no other evidence of disturbance to identify the edge of the site, place an N/A in the estimated area space and assign a rating of 1. This may also be necessary on lightly used sites where little vegetation loss is evident.

Visualize the site as a circle, a rectangle, or some combination of these geometric figures. Pace off the appropriate dimensions. Calculate area and assign a rating of 1 (<500 ft^2), 2 (500-2000 ft^2), or 3 (>2000 ft^2).

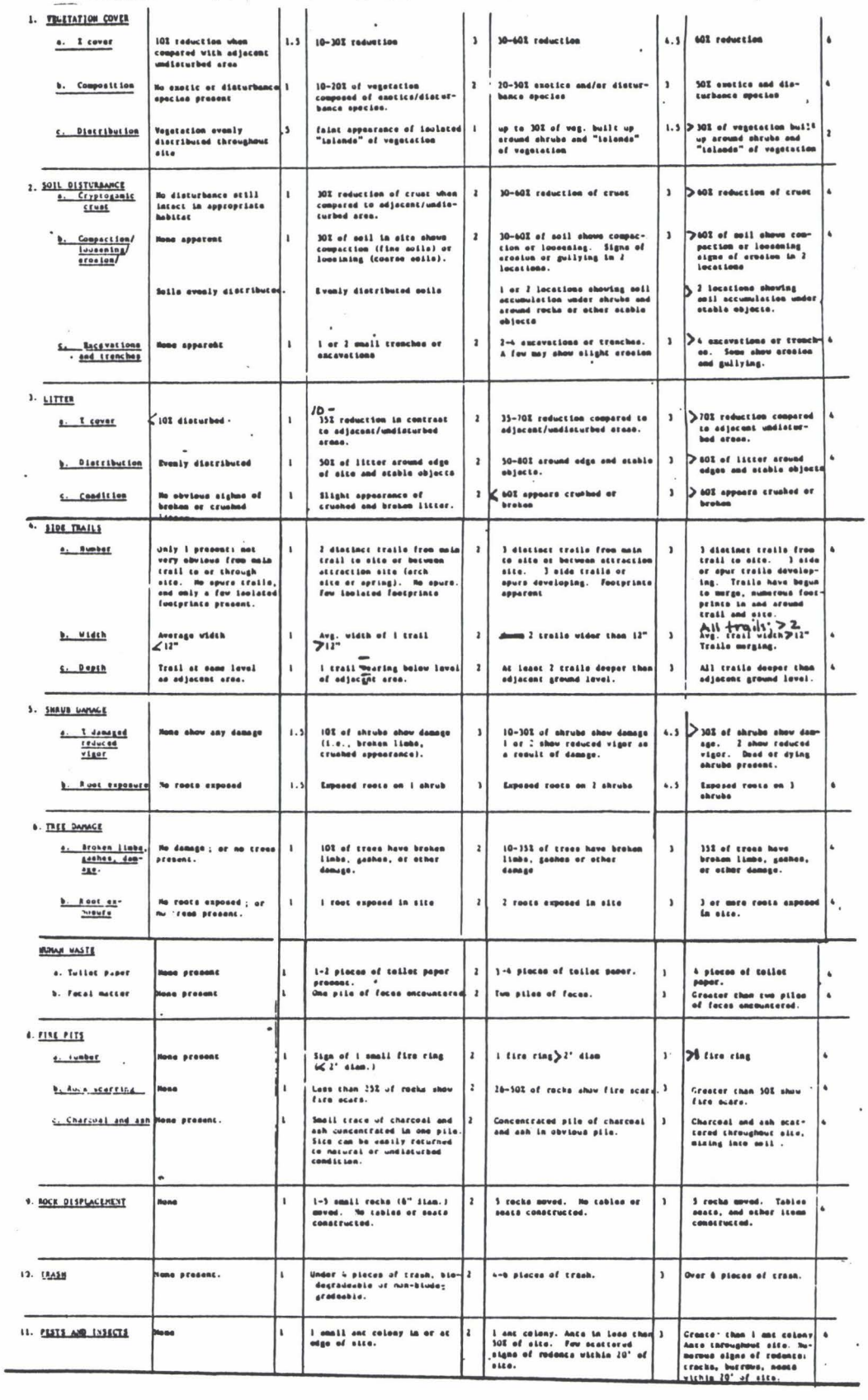
Item 29: Utilizing geometric areas and pacing, estimate the area without any vegetation. Bare area may or may not be covered with duff. Areas with scattered vegetation are not counted as bare area. Lump together in one measure all bare areas on the campsite, including the area around the fire as well as any bare tent areas, if applicable. If the bare area extends off the campsite into neighboring undisturbed areas--in other words, if the area was devoid of vegetation naturally--write N/A in the estimated area space and assign a rating of 1. If the bare area is less than 50 ft^2, 50-500 ft^2, or more than 500 ft^2, assign ratings of 1, 2, or 3, respectively.

Item 32: The impact index is either the sum of the ratings of each of these parameters or the sum of weighted ratings. The weights assigned in the Bob Marshall were as follows: vegetation loss (2); mineral soil increase (3); tree damage (2); root exposure (3); development (1); cleanliness (1); social trails (2); camp area (4); and barren core camp area (2). Individual ratings are multiplied by these weights and, then, these products are summed to obtain the impact index. In the Bob Marshall this index could vary from 20 (least impact) to 60 (most impact). Other weighting values have been used to reflect different opinions about the most critical types of impact. If you do not use weights you are implicitly stating that each of these types of impact is equal in importance.

APPENDIX IX. THE CANYONLANDS RAPID ESTIMATION PROCEDURE
(Adapted from Kitchell and Conner 1984)

This procedure is similar, in many ways, to the procedure used in the Bob Marshall. However, more information is collected and impact parameters have been adapted to desert environments. They also use slightly different forms to monitor sites used primarily by three different types of use: backpackers, river floaters, and people on four-wheel drive. Information on site characteristics is collected; the site is quickly mapped; photo points are established; and an impact rating form is filled out.

The form (fig. 12) requires 24 parameters to be rated. The ratings include weights; some vary from 1.5 to 6, while others vary from 0.5 to 2. These ratings are summed. Then the condition of each site is considered to be excellent if this sum is between 25 and 37. It is considered good, fair, or poor if the sum is 38-62, 63-87, or 88-100, respectively.



1. VEGETATION COVER								
a. % cover	10% reduction when compared with adjacent undisturbed area	1.5	10-30% reduction	3	30-60% reduction	4.5	60% reduction	6
b. Composition	No exotic or disturbance species present	1	10-20% of vegetation composed of exotics/disturbance species.	2	20-50% exotics and/or disturbance species	3	50% exotics and disturbance species	4
c. Distribution	Vegetation evenly distributed throughout site	.5	faint appearance of isolated "islands" of vegetation	1	up to 30% of veg. built up around shrubs and "islands" of vegetation	1.5	> 30% of vegetation built up around shrubs and "islands" of vegetation	2
2. SOIL DISTURBANCE								
a. Cryptogamic crust	No disturbance still intact in appropriate habitat	1	30% reduction of crust when compared to adjacent/undisturbed area.	2	30-60% reduction of crust	3	> 60% reduction of crust	4
b. Compaction/ loosening/ erosion/	None apparent	1	30% of soil in site shows compaction (fine soils) or loosening (coarse soils).	2	30-60% of soil shows compaction or loosening. Signs of erosion or gullying in 2 locations.	3	> 60% of soil shows compaction or loosening signs of erosion in 2 locations	4
	Soils evenly distributed.		Evenly distributed soils		1 or 2 locations showing soil accumulation under shrubs and around rocks or other stable objects		> 2 locations showing soil accumulation under stable objects.	
c. Excavations and trenches	None apparent	1	1 or 2 small trenches or excavations	2	2-4 excavations or trenches. A few may show slight erosion	3	> 4 excavations or trenches. Some show erosion and gullying.	4
3. LITTER								
a. % cover	< 10% disturbed.	1	10-35% reduction in contrast to adjacent/undisturbed areas.	2	35-70% reduction compared to adjacent/undisturbed areas.	3	> 70% reduction compared to adjacent undisturbed areas.	4
b. Distribution	Evenly distributed	1	50% of litter around edge of site and stable objects	2	50-80% around edge and stable objects.	3	> 80% of litter around edges and stable objects	4
c. Condition	No obvious signs of broken or crushed litter.	1	Slight appearance of crushed and broken litter.	2	< 60% appears crushed or broken	3	> 60% appears crushed or broken	
4. SIDE TRAILS								
a. Number	Only 1 present; not very obvious from main trail to or through site. No spurs trails, and only a few isolated footprints present.	1	2 distinct trails from main trail to site or between attraction site (arch site or spring). No spurs. Few isolated footprints	2	3 distinct trails from main to site or between attraction site. 3 side trails or spurs developing. Footprints apparent	3	3 distinct trails from trail to site. 3 side or spur trails developing. Trails have begun to merge, numerous footprints in and around trail and site.	4
b. Width	Average width < 12"	1	Avg. width of 1 trail > 12"	2	2 trails wider than 12"	3	Avg. trail width > 12" Trails merging. All trails > 2	4
c. Depth	Trail at same level as adjacent area.	1	1 trail wearing below level of adjacent area.	2	At least 2 trails deeper than adjacent ground level.	3	All trails deeper than adjacent ground level.	4
5. SHRUB DAMAGE								
a. % damaged reduced vigor	None show any damage	1.5	10% of shrubs show damage (i.e., broken limbs, crushed appearance).	3	10-30% of shrubs show damage 1 or 2 show reduced vigor as a result of damage.	4.5	> 30% of shrubs show damage. 2 show reduced vigor. Dead or dying shrubs present.	
b. Root exposure	No roots exposed	1.5	Exposed roots on 1 shrub	3	Exposed roots on 2 shrubs	4.5	Exposed roots on 3 shrubs	6
6. TREE DAMAGE								
a. Broken limbs, gashes, damage	No damage; or no trees present.	1	10% of trees have broken limbs, gashes, or other damage.	2	10-35% of trees have broken limbs, gashes or other damage	3	35% of trees have broken limbs, gashes, or other damage.	4
b. Root exposure	No roots exposed; or no trees present.	1	1 root exposed in site	2	2 roots exposed in site	3	3 or more roots exposed in site.	4
HUMAN WASTE								
a. Toilet paper	None present	1	1-2 pieces of toilet paper present.	2	3-4 pieces of toilet paper.	3	4 pieces of toilet paper.	4
b. Fecal matter	None present	1	One pile of feces encountered	2	Two piles of feces.	3	Greater than two piles of feces encountered.	4
8. FIRE PITS								
a. Number	None present	1	Sign of 1 small fire ring (< 2' diam.)	2	1 fire ring > 2' diam	3	> 1 fire ring	4
b. Rock scarring	None	1	Less than 25% of rocks show fire scars.	2	26-50% of rocks show fire scars.	3	Greater than 50% show fire scars.	4
c. Charcoal and ash	None present.	1	Small trace of charcoal and ash concentrated in one pile. Site can be easily returned to natural or undisturbed condition.	2	Concentrated pile of charcoal and ash in obvious pile.	3	Charcoal and ash scattered throughout site, mixing into soil.	4
9. ROCK DISPLACEMENT	None	1	1-5 small rocks (6" diam.) moved. No tables or seats constructed.	2	5 rocks moved. No tables or seats constructed.	3	5 rocks moved. Tables seats, and other items constructed.	4
10. TRASH	None present.	1	Under 4 pieces of trash, biodegradeable or non-biodegradeable.	2	4-6 pieces of trash.	3	Over 6 pieces of trash.	
11. PESTS AND INSECTS	None	1	1 small ant colony in or at edge of site.	2	1 ant colony. Ants in less than 50% of site. Few scattered signs of rodents within 10' of site.	3	Greater than 1 ant colony Ants throughout site. Numerous signs of rodents: tracks, burrows, scats within 10' of site.	4

Figure 12. The impact rating form used on backpacker campsites at Canyonlands National Park.

APPENDIX X. THE DELAWARE WATER GAP RAPID ESTIMATION PROCEDURE

This procedure is similar, in some ways, to the Bob Marshall procedure. In this case, however, only interval level data is collected. The parameters used are as follows:

Campsite area: estimate area disturbed by trampling, to the closest m^2, by pacing or measuring geometric figures.

Bare mineral soil: estimate the area without either groundcover vegetation or organic horizons, to the closest m^2. Several separated areas may have to be added together. Pace or measure geometric figures.

Damaged trees: count the number of trees on the site that have been damaged by recreational use. Damaged trees off-site and trees that have been damaged naturally are not counted. To be damaged a tree must have large branches cut off or broken, large trunk scars and mutilations or be girdled. Trees with nails, nail holes, small broken branches or superficial scars are not considered to be damaged.

Tree stumps: count the number of trees on the campsite that have been felled.

Trees with exposed roots: count the number of trees on the campsite with roots that have been exposed by trampling. To be counted, exposure must have been caused by recreational use and exposure must be advanced to the point where the tops and sides of many of the major roots are exposed.

Shoreline impact: pace or measure the width of disturbance, to the closest m^2, where boats are loaded and unloaded. Disturbance is usually identified on the basis of vegetation loss.

Fire rings: count the number of established fire rings on the site.

Vegetation loss: estimate percent vegetation cover both on the campsite and on an undisturbed comparative area. Estmate cover in the following classes: 0-5%, 6-25%, 26-50%, 51-75%, and 76-100%. Using the midpoint of coverage classes, express cover loss as the difference between campsite and comparative area.

Each of these impact parameters is analyzed separately. At this time, no summary impact rating is calculated for comparison over time.

APPENDIX XI. THE HARDWARE AND SOFTWARE USED TO COLLECT DATA AT YOSEMITE
(Source: Sydoriak 1986)

Hardware

The HP71B microcomputer weighs only 12 ounces and runs on four AAA batteries. With addition of an HP82162A thermal printer for hard copies, and the HP82401A HP-IL interface which facilitates communication between the two, the package weighs less than three pounds. The computer is small (1" x 4" x 8") making it very easy to transport.

The HP71B comes with only 16K RAM (random access memory). The risk of memory loss is significant in the unadorned HP71B. Therefore, two 64K RAM memory modules from Firmware, Inc., complete with their own battery backup, were added. These retain their memory even when removed from the computer. When one becomes full, the second can be installed in seconds. Programs and data are stored in the module in case of memory loss.

A HP82161A digital cassette drive is used to down load data from the memory module to tape at the end of each collection period. It protects data and program files from accidental memory loss.

The cassettes are unloaded to an IBM compatible personal computer via an HP821643A RS-232-C interface. Programs on the personal computer checks the data for errors not detectable in the field and prepares the data for analyses.

Although watertight cases are available, the cost and weight are excessive. Heavy-duty ziploc bags, though not waterproof due to the need to run cables to the printer, keep dust and rain out, and permit keypunching. The computer and printer are worn around the waist in a customized carrying pouch. This arrangement leaves the hands free for keypunching.

Software

The HP71B computer has a powerful set of BASIC functions. Customized data collection programs were developed to be as automatic as possible so that untrained individuals could learn to work with them easily. As an added protection, a data entry and trouble shooting guide is carried with the HP71B.

On power-up, a menu appears for the three main procedures: trails data input, campsite data input, or storage to cassette. After the operator indicates the desired program, it is automatically loaded. The most recent data is displayed to aid in determining where the operator left off.

As each data field is entered, the program advances to the next required field. Cursor keys allow access to any field in the current campsite or trail segment data group. Unfortunately, due to the absence of an editor (takes up too much memory), previous data groups are not accessible and corrections must be recorded on paper and reentered on the office personal computer.

Each data item is checked for errors upon entry. Battery power is checked after each entry. When a low battery is detected, the anunciator signal is activated and the machine locks up until new batteries are installed. According to Hewlett-Packard, a low battery signal still allows up to fifteen minutes of program time. The use of a low power state command, as in the programs, extends battery time.

When a new campsite is encountered, the previous data is stored as text in a sequential file and variables are cleared for the new data set. Other options suspend program operation indefinitely to permit battery replacement or to interrupt the camp program to run the trails program. Total program, lex file, and associated file bytes needed for the inventory program is about 15K. Data is stored in the 64K memory module. Only 32K at a time are accessible to a file, so checks have to be made frequently to determine when a 32K file partition is becoming filled. Firmware, Inc. states that this limitation may soon be overcome.